



ROLTA INDIA LIMITED

Central and Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC-Marol, Andheri (East), Mumbai - 400 093

www.rolta.com www.roltanet.com

ROLTA has been ranked in "Asia's Best 200 under a Billion" for 2006 by Forbes - Fourth time in last Six years.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2006

(Rs In Millions)

PARTICULARS	UNCONSOLIDATED RESULTS			CONSOLIDATED RESULTS		
	3 Months-Ended 30.09.2006	Corresponding 3 Months in the Previous Year	Audited Previous Accounting Year ended 30.06.06	3 Months-Ended 30.09.2006	Corresponding 3 Months in the Previous Year	Audited Previous Accounting Year ended 30.06.06
Net Sales/Income from Operations	1311.94	905.08	4567.32	1546.23	1173.00	5349.00
Other Income	24.76	5.67	70.70	26.62	7.37	84.87
TOTAL INCOME	1336.70	910.75	4638.01	1572.85	1180.36	5433.87
Expenditure						
a. Inventory - (Increase) / Decrease	19.93	29.33	72.02	19.93	29.33	(38.39)
b. Material Cost	372.69	145.76	1184.26	379.74	259.43	1431.45
c. Staff Cost	198.13	162.33	679.83	388.41	275.61	1221.22
d. Other Expenditure	93.66	53.08	300.11	150.08	127.45	506.12
TOTAL EXPENDITURE	684.40	390.49	2236.22	938.17	691.83	3120.40
Interest	-	26.62	140.40	2.88	27.77	146.86
Depreciation	211.95	154.38	722.16	218.42	161.99	746.68
Profit before Tax (PBT)	440.35	339.25	1539.24	413.38	298.78	1419.93
Provision for Taxation	40.00	22.50	145.09	40.20	22.91	146.76
Net Profit after Tax (PAT)	400.35	316.75	1394.15	373.18	275.87	1273.17
Add/(Less) Minority Shares in Loss/(Profit)	--	--	--	--	--	--
Net Profit After Minority Interest	400.35	316.75	1394.15	373.18	275.87	1273.17
Paid-up Equity Share Capital (F.V. Rs.10/- each)	799.24	636.93	799.18	799.24	636.93	799.18
Reserves excluding Revaluation Reserves	-	-	9426.92	-	-	8607.07
Basic EPS (in Rs.)	5.0	5.0	20.7	4.7	4.3	18.9
Diluted EPS (in Rs.)	5.0	5.0	20.6	4.7	4.3	18.8

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2006

PARTICULARS	UNCONSOLIDATED RESULTS			CONSOLIDATED RESULTS		
	3 Months-Ended 30.09.2006	Corresponding 3 Months in the Previous Year	Audited Previous Accounting Year ended 30.06.06	3 Months-Ended 30.09.2006	Corresponding 3 Months in the Previous Year	Audited Previous Accounting Year ended 30.06.06
Segment Revenue						
CAD/CAM/GIS Solutions & Services	1197.16	850.18	4242.39	1362.16	1087.13	4824.71
eBusiness Solutions & Services	114.78	54.91	324.93	184.07	85.86	524.30
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	1311.94	905.08	4567.32	1546.23	1173.00	5349.00
Segment Profit/(loss) before depreciation, Interest & Tax						
CAD/CAM/GIS Solutions & Services	589.08	504.10	2227.82	541.78	457.95	2067.53
eBusiness Solutions & Services	38.45	10.49	103.27	66.29	23.22	161.08
TOTAL	627.54	514.59	2331.09	608.06	481.17	2228.60
Add: Other Income (not allocable)	24.76	5.67	70.70	26.62	7.37	84.87
Less: Interest (not allocable)	-	26.62	140.40	2.88	27.77	146.86
Less: Depreciation (not allocable)	211.95	154.38	722.16	218.42	161.99	746.68
Total Profit before Tax	440.35	339.25	1539.24	413.38	298.78	1419.93

Notes on segment information:

Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 30th October, 2006.
- Consolidated Sales for the quarter ended 30th September, 2006 has increased by 31.8% year-on-year (Y-o-Y) and by 7.0% quarter-on-quarter (Q-o-Q).
- Consolidated Net Profit for the quarter ended 30th September, 2006 has increased by 35.3% year-on-year (Y-o-Y) and by 5.6% quarter-on-quarter (Q-o-Q).
- The paid up equity share capital of the company has increased from Rs.636.93 millions as on 30.09.2005 to Rs.799.24 millions as on 30.09.2006 on account of issue of GDRs of Rs.160.71 millions which are listed on London Stock Exchange & issue of shares in ESOP of Rs.1.60 millions.
- Pursuant to revised Accounting Standard (AS-15) on "Employee Benefits" issued by the Institute of Chartered Accountants of India, which became effective from 1st April 2006, appropriate provisions have been made for the quarter ended 30.09.2006. The consequent impact on staff cost for the quarter ended 30.09.2006 is not material. The effect of transitional provisions relating to previous years will be adjusted against opening revenue reserves at the year end.
- Provision for Taxation includes provision for current tax, deferred tax and fringe benefit tax
- There were 7 investor grievances at the beginning of the quarter ended September 30, 2006. During the quarter, the Company received 20 grievances. 23 grievances were resolved and 4 are pending since the same are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary

Place : **Mumbai**
Date : **30th October, 2006**

Kamal K Singh
Chairman & Managing Director