



# ROLTA INDIA LIMITED

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ROLTA has been ranked in "Asia's Best 200 under a Billion \$ for 2006" by Forbes - Fourth time in last Six years.

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED MARCH 31, 2007

(Rs In Lacs)

Particulars	UNCONSOLIDATED RESULTS					CONSOLIDATED RESULTS				
	3 Months Ended 31.03.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06	3 Months Ended 31.03.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06
Net Sales/Income from Operations	15238.47	11784.84	42829.15	31811.27	45673.15	18559.38	14190.88	50831.94	39041.44	53490.03
Other Income	65.22	59.52	514.56	224.37	706.97	90.22	91.35	587.19	305.64	848.66
<b>Total Income</b>	<b>15303.69</b>	<b>11844.36</b>	<b>43343.71</b>	<b>32035.64</b>	<b>46380.12</b>	<b>18649.60</b>	<b>14282.23</b>	<b>51419.13</b>	<b>39347.08</b>	<b>54338.69</b>
<b>Expenditure</b>										
a. Inventory - (Increase) / Decrease	(372.99)	50.75	(121.84)	419.51	720.21	124.13	50.75	375.28	419.51	(383.87)
b. Materials including third party services	4621.53	3130.89	12707.30	7395.74	11842.62	4933.60	3695.87	13121.26	9823.22	14314.50
c. Staff Cost	2176.07	1712.26	6275.89	5025.05	6798.28	4240.40	3211.50	12114.84	8836.21	12212.17
d. Other Expenditure	886.56	736.99	2860.27	2014.36	3001.10	1443.50	1416.04	4556.81	4002.18	5061.19
<b>Total Expenditure</b>	<b>7311.17</b>	<b>5630.89</b>	<b>21721.62</b>	<b>14854.66</b>	<b>22362.21</b>	<b>10741.63</b>	<b>8374.16</b>	<b>30168.19</b>	<b>23081.12</b>	<b>31203.99</b>
Interest	--	448.47	--	1071.11	1403.96	7.72	470.16	40.75	1119.65	1468.60
Depreciation	2748.33	1679.45	7224.14	4803.83	7221.55	2794.30	1749.71	7371.59	5028.12	7466.83
<b>Profit before Tax (PBT)</b>	<b>5244.19</b>	<b>4085.55</b>	<b>14397.95</b>	<b>11306.04</b>	<b>15392.40</b>	<b>5105.95</b>	<b>3688.20</b>	<b>13838.60</b>	<b>10118.19</b>	<b>14199.27</b>
Provision for Taxation	550.00	375.00	1450.00	900.00	1450.89	552.03	385.00	1458.93	919.47	1467.56
<b>Net Profit after Tax (PAT)</b>	<b>4694.19</b>	<b>3710.55</b>	<b>12947.95</b>	<b>10406.04</b>	<b>13941.51</b>	<b>4553.92</b>	<b>3303.20</b>	<b>12379.67</b>	<b>9198.72</b>	<b>12731.71</b>
Add/(Less) Minority Shares in Loss/(Profit)	--	--	--	--	--	--	--	--	--	--
<b>Net Profit After Minority Interest</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>4553.92</b>	<b>3303.20</b>	<b>12379.67</b>	<b>9198.72</b>	<b>12731.71</b>
Paid-up Equity Share Capital (F.V. Rs.10/- each)	8011.85	6384.68	8011.85	6384.68	7991.82	8011.85	6384.68	8011.85	6384.68	7991.82
Reserves excluding Revaluation Reserves	--	--	--	--	94269.24	--	--	--	--	86070.69
Basic EPS (in Rs.)	5.9	5.8	16.2	16.3	20.7	5.7	5.2	15.5	14.4	18.9
Diluted EPS (in Rs.)	5.8	5.8	16.1	16.2	20.6	5.7	5.2	15.4	14.3	18.8

## SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED MARCH 31, 2007

Particulars	UNCONSOLIDATED RESULTS					CONSOLIDATED RESULTS				
	3 Months Ended 31.03.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06	3 Months Ended 31.03.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 9 Months Period	Corresponding 9 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.06
<b>Segment Revenue</b>										
CAD/CAM/GIS Solutions & Services	13554.53	10871.68	38445.48	29513.53	42423.88	16291.85	12727.72	44658.56	35431.71	48247.06
eBusiness Solutions & Services	1683.94	913.16	4383.67	2297.74	3249.27	2267.53	1463.16	6173.38	3609.73	5242.97
Less: Inter segment revenue	--	--	--	--	--	--	--	--	--	--
<b>Net revenue from operations</b>	<b>15238.47</b>	<b>11784.84</b>	<b>42829.15</b>	<b>31811.27</b>	<b>45673.15</b>	<b>18559.38</b>	<b>14190.88</b>	<b>50831.94</b>	<b>39041.44</b>	<b>53490.03</b>
Segment Profit/(loss) before depreciation, Interest & Tax										
CAD/CAM/GIS Solutions & Services	7396.96	5828.75	19698.55	16255.35	22278.21	7083.70	5347.98	18480.72	14927.03	20675.25
eBusiness Solutions & Services	530.34	325.20	1408.98	701.26	1032.73	734.05	468.74	2183.03	1033.29	1610.79
<b>TOTAL</b>	<b>7927.30</b>	<b>6153.95</b>	<b>21107.53</b>	<b>16956.61</b>	<b>23310.94</b>	<b>7817.75</b>	<b>5816.72</b>	<b>20663.75</b>	<b>15960.32</b>	<b>22286.04</b>
Add: Other Income (not allocable)	65.22	59.52	514.56	224.37	706.97	90.22	91.35	587.19	305.64	848.66
Less: Interest (not allocable)	--	448.47	--	1071.11	1403.96	7.72	470.16	40.75	1119.65	1468.60
Less: Depreciation (not allocable)	2748.33	1679.45	7224.14	4803.83	7221.55	2794.30	1749.71	7371.59	5028.12	7466.83
<b>Total Profit before Tax</b>	<b>5244.19</b>	<b>4085.55</b>	<b>14397.95</b>	<b>11306.04</b>	<b>15392.40</b>	<b>5105.95</b>	<b>3688.20</b>	<b>13838.60</b>	<b>10118.19</b>	<b>14199.27</b>

Notes on segment information:

Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

### Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 23<sup>rd</sup> April 2007.
- Consolidated Sales for the quarter ended 31<sup>st</sup> March, 2007 has increased by 30.8 % year-on-year (Y-o-Y) and by 10.4 % quarter-on-quarter (Q-o-Q).
- Consolidated Net Profit for the quarter ended 31<sup>st</sup> March, 2007 has increased by 37.9 % year-on-year (Y-o-Y) and by 11.2 % quarter-on-quarter (Q-o-Q).
- The paid up equity share capital of the company has increased from Rs.6384.68 lacs as on 31.03.2006 to Rs.8011.85 lacs as on 31.03.2007 on account of issue of GDRs of Rs.1607.14 lacs which are listed on London Stock Exchange & issue of shares in ESOP of Rs. 20.03 lacs.
- Provision for Taxation includes provision for current tax, deferred tax and fringe benefit tax
- There were 3 investor grievances at the beginning of the quarter ended March 31, 2007. During the quarter, the Company received 36 grievances. 32 grievances were resolved and 7 are pending.
- Previous quarter / year's figures are regrouped wherever necessary.

Place : **Mumbai**  
Date : **23<sup>rd</sup> April 2007**

**Kamal K Singh**  
Chairman & Managing Director