



**ROLTA INDIA LIMITED**  
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[www.rolta.com](http://www.rolta.com)

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2007**

(Rs In Million)

Particulars	CONSOLIDATED RESULTS					UNCONSOLIDATED RESULTS				
	3 Months Ended 31.12.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.07	3 Months Ended 31.12.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.07
Net Sales/Income from Operations	2417.04	1681.03	4627.34	3227.26	7114.10	2122.97	1447.13	4056.42	2759.10	5991.39
Other Income	102.41	23.08	198.73	49.70	102.52	99.27	20.17	202.20	44.93	85.28
<b>Total Income</b>	<b>2519.45</b>	<b>1704.11</b>	<b>4826.07</b>	<b>3276.96</b>	<b>7216.62</b>	<b>2222.24</b>	<b>1467.30</b>	<b>4258.62</b>	<b>2804.03</b>	<b>6076.67</b>
<b>Expenditure</b>										
a. Inventory - (Increase) / Decrease	(5.52)	5.19	7.10	25.12	25.61	(5.19)	5.19	7.10	25.12	(84.97)
b. Material / subcontract Cost	645.77	439.02	1251.77	818.77	1902.52	601.10	435.89	1171.89	808.58	1850.58
c. Staff Cost	606.48	399.03	1156.87	787.44	1689.70	368.47	211.85	695.46	409.98	913.37
d. Depreciation	335.45	239.31	651.11	457.73	1018.31	332.07	235.64	643.80	447.58	1005.13
e. Other Expenditure	242.50	161.25	443.90	311.33	630.06	155.55	103.71	276.20	197.39	355.15
<b>Total Expenditure</b>	<b>1824.68</b>	<b>1243.80</b>	<b>3510.75</b>	<b>2400.39</b>	<b>5266.20</b>	<b>1452.00</b>	<b>992.28</b>	<b>2794.45</b>	<b>1888.65</b>	<b>4039.26</b>
Interest	--	0.43	--	3.30	7.36	--	--	--	--	--
Exceptional Items	--	--	--	--	--	--	--	--	--	--
<b>Profit from ordinary activities before Tax</b>	<b>694.77</b>	<b>459.88</b>	<b>1315.32</b>	<b>873.27</b>	<b>1943.06</b>	<b>770.24</b>	<b>475.03</b>	<b>1464.17</b>	<b>915.38</b>	<b>2037.41</b>
Provision for Taxation	92.59	50.49	174.88	90.69	216.61	90.00	50.00	170.00	90.00	214.90
<b>Net Profit from ordinary activities after Tax</b>	<b>602.18</b>	<b>409.39</b>	<b>1140.44</b>	<b>782.58</b>	<b>1726.45</b>	<b>680.24</b>	<b>425.03</b>	<b>1294.17</b>	<b>825.38</b>	<b>1822.51</b>
Extraordinary Items	--	--	--	--	--	--	--	--	--	--
<b>Net Profit for the Period</b>	<b>602.18</b>	<b>409.39</b>	<b>1140.44</b>	<b>782.58</b>	<b>1726.45</b>	<b>680.24</b>	<b>425.03</b>	<b>1294.17</b>	<b>825.38</b>	<b>1822.51</b>
Add/(Less) Minority Shares in Loss/(Profit)	--	--	--	--	--	--	--	--	--	--
<b>Net Profit After Minority Interest</b>	<b>602.18</b>	<b>409.39</b>	<b>1140.44</b>	<b>782.58</b>	<b>1726.45</b>	<b>680.24</b>	<b>425.03</b>	<b>1294.17</b>	<b>825.38</b>	<b>1822.51</b>
Paid-up Equity Share Capital (F.V. Rs.10/- each)	801.37	799.21	801.37	799.21	801.19	80.14	79.92	80.14	79.92	801.19
<b>Reserves excluding Revaluation Reserves</b>	--	--	--	--	9752.36	--	--	--	--	10669.20
<b>Earning per Share Before Extraordinary Items</b>										
Basic EPS (in Rs.) * Refer note No. 7	3.8	2.6	7.1	4.9	10.8	4.2	2.7	8.1	5.2	11.4
Diluted EPS (in Rs.) *	3.7	2.5	7.0	4.9	10.7	4.2	2.6	8.0	5.1	11.3
<b>Earning per Share After Extraordinary Items</b>										
Basic EPS (in Rs.) * Refer note No. 7	3.8	2.6	7.1	4.9	10.8	4.2	2.7	8.1	5.2	11.4
Diluted EPS (in Rs.) *	3.7	2.5	7.0	4.9	10.7	4.2	2.6	8.0	5.1	11.3
Aggregate of Public Shareholding										
Number of Shares	4,67,54,686	3,99,63,185	4,67,54,686	3,99,63,185	4,63,46,900	4,67,54,686	3,99,63,185	4,67,54,686	3,99,63,185	4,63,46,900
Percentage of Shareholding	58.34	50.00	58.34	50.00	57.85	58.34	50.00	58.34	50.00	57.85

**SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2007**

Particulars	CONSOLIDATED RESULTS					UNCONSOLIDATED RESULTS				
	3 Months Ended 31.12.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.07	3 Months Ended 31.12.2007	Corresponding 3 Months in the Previous Year	Year to Date Figures for the current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.07
<b>Segment Revenue</b>										
Geospatial / GIS	1305.98	969.12	2510.16	1859.06	4043.41	1205.59	840.41	2354.40	1613.92	3490.18
Engineering Design	829.53	505.39	1574.12	977.61	2205.4	698.58	451.52	1291.40	875.18	1880.76
Enterprise Information & Communication	281.53	206.52	543.06	390.59	865.27	218.80	155.20	410.62	270.00	620.45
Less: Inter segment revenue	--	--	--	--	--	--	--	--	--	--
<b>Net revenue from operations</b>	<b>2417.04</b>	<b>1681.03</b>	<b>4627.34</b>	<b>3227.26</b>	<b>7114.10</b>	<b>2122.97</b>	<b>1447.13</b>	<b>4056.42</b>	<b>2759.10</b>	<b>5991.39</b>
Segment Profit/(loss) before depreciation, Interest & Tax										
Geospatial / GIS	521.90	397.25	998.71	755.15	1702.86	567.64	414.59	1097.06	801.20	1819.75
Engineering Design	323.99	200.67	611.54	384.55	873.11	364.65	226.49	671.88	428.96	938.13
Enterprise Information & Communication	81.92	78.61	157.45	144.90	290.24	70.85	49.41	136.84	87.86	199.38
<b>TOTAL</b>	<b>927.81</b>	<b>676.53</b>	<b>1767.70</b>	<b>1284.60</b>	<b>2866.21</b>	<b>1003.14</b>	<b>690.49</b>	<b>1905.78</b>	<b>1318.02</b>	<b>2957.26</b>
Add: Other Income (not allocable)	102.41	23.08	198.73	49.70	102.52	99.27	20.17	202.20	44.93	85.28
Less: Interest (not allocable)	--	0.43	--	3.30	7.36	--	--	--	--	--
Less: Depreciation (not allocable)	335.45	239.31	651.11	457.73	1018.31	332.17	235.64	643.80	447.58	1005.13
<b>Total Profit before Tax</b>	<b>694.77</b>	<b>459.88</b>	<b>1315.32</b>	<b>873.27</b>	<b>1943.06</b>	<b>770.24</b>	<b>475.03</b>	<b>1464.17</b>	<b>915.38</b>	<b>2037.41</b>

Notes on segment information:

Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

**Notes:**

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 31<sup>st</sup> January, 2008.
- Consolidated sales for the quarter-ended 31st December, 2007 has increased by 43.8% compared to the corresponding quarter last year & 9.4% sequentially.
- Consolidated net profit for the quarter ended 31st December, 2007 has increased by 47.1% compared to the corresponding quarter last year & 11.9% sequentially.
- Provision for Taxation includes provision for current tax, deferred tax and fringe benefit tax
- Pursuant to revised Accounting Standard (AS-15) on "Employee Benefits" issued by the Institute of Chartered Accountants of India, appropriate provisions have been made for the quarter-ended 31.12.2007. The consequent impact on staff cost for the quarter-ended 31.12.2007 is not material. The effect of transitional provisions relating to previous years will be adjusted against opening revenue reserves at the yearend.
- Acquired "TUSC" a Chicago based IT Consulting company specializing in ERP and Oracle technologies for US \$ 45 million on January 23<sup>rd</sup> 2008.
- The shareholders of the company had approved the bonus issue in the ratio of 1:1 at the AGM held on 16<sup>th</sup> November, 2007 and the record date was fixed as 25<sup>th</sup> January, 2008. The company is in the process of completing the activities of bonus issue. Pursuant to such bonus issue, in accordance with Accounting Standard 20 (AS-20) "Earnings Per Share" issued by the Institute of Chartered Accountants of India, the Earning Per share (EPS) for current quarter as well as for all other periods has been adjusted taking into account the bonus issue.
- There were 2 investor grievances at the beginning of the quarter ended December 31, 2007. During the quarter, the Company received 16 grievances. 15 grievances were resolved and 3 are pending.
- Previous quarter / year's figures are regrouped wherever necessary.

Place : **Mumbai**  
 Date : **31<sup>st</sup> January 2008**

**Kamal K Singh**  
 Chairman & Managing Director