



# ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009

(Rs. In Million)

Particulars	3 Months Ended 31-12-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
Net Sales/Income from Operations	3755.55	3619.44	7260.46	7080.86	13728.13
<b>Total Income</b>	<b>3755.55</b>	<b>3619.44</b>	<b>7260.46</b>	<b>7080.86</b>	<b>13728.13</b>
<b>Expenditure</b>					
a. Inventory - (Increase) / Decrease	24.95	35.12	44.75	59.62	109.66
b. Material / subcontract Cost	679.79	586.87	1206.14	1173.44	1858.28
c. Staff Cost	1268.87	1357.81	2568.23	2656.59	5486.66
d. Depreciation	669.67	413.14	1290.67	791.72	1867.12
e. Other Expenditure	359.23	378.49	763.86	745.38	1638.26
<b>Total Expenditure</b>	<b>3002.51</b>	<b>2771.43</b>	<b>5873.65</b>	<b>5426.75</b>	<b>10959.98</b>
<b>Profit From Operations Before Other Income, Interest &amp; Exceptional Item</b>	<b>753.04</b>	<b>848.01</b>	<b>1386.81</b>	<b>1654.11</b>	<b>2768.15</b>
Other Income	79.64	95.09	178.71	244.85	690.44
<b>Profit before Interest &amp; Exceptional Item</b>	<b>832.68</b>	<b>943.10</b>	<b>1565.52</b>	<b>1898.96</b>	<b>3458.59</b>
Interest	114.50	11.42	197.73	11.42	125.84
<b>Profit / (Loss) before Exceptional Item &amp; Tax</b>	<b>718.18</b>	<b>931.68</b>	<b>1367.79</b>	<b>1887.54</b>	<b>3332.75</b>
Exceptional Item :					
Notional Exchange (Loss)/Gain on revaluation of FCCBs	--	(226.59)	--	(840.09)	--
<b>Profit after Exceptional Item before Tax</b>	<b>718.18</b>	<b>705.09</b>	<b>1367.79</b>	<b>1047.45</b>	<b>3332.75</b>
Provision for Taxation	92.10	101.44	182.39	206.54	401.85
<b>Net Profit after Exceptional Item &amp; Tax</b>	<b>626.08</b>	<b>603.65</b>	<b>1185.40</b>	<b>840.91</b>	<b>2930.90</b>
Add/(Less) Minority Share in Loss/(Profit)	1.81	1.93	3.64	3.72	7.38
<b>Net Profit After Tax, Minority Interest &amp; Exceptional Item</b>	<b>627.89</b>	<b>605.58</b>	<b>1189.04</b>	<b>844.63</b>	<b>2938.28</b>
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1610.50	1609.35	1610.50	1609.35	1610.07
<b>Reserves excluding Revaluation Reserves</b>	--	--	--	--	<b>12626.27</b>
<b>Earning Per Share before Exceptional Item</b>					
Basic EPS (in Rs.)	3.9	5.2	7.4	10.5	18.3
Diluted EPS (in Rs.)	3.9	5.2	7.3	10.4	18.2
<b>Earning Per Share after Exceptional Item</b>					
Basic EPS (in Rs.)	3.9	3.8	7.4	5.3	18.3
Diluted EPS (in Rs.)	3.9	3.8	7.3	5.2	18.2
<b>Total Public Shareholding*</b>					
Number of Shares	9,33,51,487	9,55,88,559	9,33,51,487	9,55,88,559	9,31,18,416
Percentage of Shareholding	57.96	59.40	57.96	59.40	57.84
<b>Promoters and Promoter Group Shareholding</b>					
<b>a) Pledged/Encumbered</b>					
Number Of Shares	39,80,328	--	39,80,328	--	40,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	5.89	--	5.89	--	6.04
- Percentage of shares (as a % of the total Share Capital of the company)	2.47	--	2.47	--	2.53
<b>b) Non-encumbered</b>					
Number Of Shares	6,36,11,517	--	6,36,11,517	--	6,35,01,317
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	94.11	--	94.11	--	93.96
- Percentage of shares (as a % of the total Share Capital of the company)	39.50	--	39.50	--	39.44

\* Total public shareholding as defined under Clause 40A of the Listing Agreement (excluding shares held by Global Depository Receipt holders)

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2009

(Rs. In Million)

Particulars	3 Months Ended 31-12-09	Corresponding 3 Months in the Previous Year	Year to Date Figures for the Current 6 Months Period	Corresponding 6 Months in the Previous Year	Audited Previous Accounting Year Ended 30.06.09
<b>Segment Revenue</b>					
Enterprise Geospatial Information Solutions(EGIS)	1867.89	1548.55	3577.84	3038.18	6195.50
Enterprise Design and Operation Solutions(EDOS)	950.90	1093.85	1833.33	2153.91	3915.31
Enterprise IT Solutions(EITS)	936.76	977.04	1849.29	1888.77	3617.32
Less: Inter segment revenue	--	--	--	--	--
<b>Net revenue from operations</b>	<b>3755.55</b>	<b>3619.44</b>	<b>7260.46</b>	<b>7080.86</b>	<b>13728.13</b>
Segment Profit/(loss) before depreciation, Interest & Tax					
Enterprise Geospatial Information Solutions(EGIS)	914.54	667.13	1714.91	1284.26	2621.03
Enterprise Design and Operation Solutions(EDOS)	381.18	435.81	719.18	853.47	1487.31
Enterprise IT Solutions(EITS)	126.99	158.21	243.39	308.10	526.93
<b>TOTAL</b>	<b>1422.71</b>	<b>1261.15</b>	<b>2677.48</b>	<b>2445.83</b>	<b>4635.27</b>
Add:Other Income (not allocable)	79.64	95.09	178.71	244.85	690.44
Less: Interest (not allocable)	114.50	11.42	197.73	11.42	125.84
Less: Depreciation (not allocable)	669.67	413.14	1290.67	791.72	1867.12
<b>Total Profit before Exceptional Item &amp; Tax</b>	<b>718.18</b>	<b>931.68</b>	<b>1367.79</b>	<b>1887.54</b>	<b>3332.75</b>
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.					

**Notes:**

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 21st, January 2010.
- Consolidated Revenue for Q2 FY-10 at Rs. 3755.55 million against Rs. 3504.91 million in Q1 FY-10, registering a Q-o-Q growth of 7.2%.
- Consolidated EBITDA for Q2 FY-10 at Rs.1422.71 million against Rs.1254.77 million in Q1 FY-10, registering a Q-o-Q growth of 13.4%.
- Consolidated Net Profit for Q2 FY-10 at Rs. 627.89 million against Rs. 561.15 million in Q1 FY-10 registering a Q-o-Q growth of 11.9%
- During the quarter the Company has further repurchased Foreign Currency Convertible Bonds's ( FCCB's), amounting to US \$ 15.0 Million (accreted value US \$ 17.8 Million) at a discount of 15.25% resulting in a gain of US \$ 2.80 Million (approx Rs.130.0 million) which has been appropriated into other income ( Rs. 4.0 million) & Reserves (Rs.126.0 million). The aggregate accreted value of all repurchase of FCCB's till date is US \$ 61.47 million ( Face Value \$ 53.31 million) and total amount paid aggregates US\$ 47.75 million resulting in a gain of US \$ 13.72 million (approx Rs 665.0 million) giving an average discount of 22.3% to the accreted value on all buybacks.
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 31<sup>st</sup> December, 2009. During the quarter, the Company received 9 grievances. 9 grievances were resolved and 4 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website [www.rolta.com](http://www.rolta.com).

Place : Mumbai  
Date : 21st January, 2010

**Kamal K Singh**  
Chairman & Managing Director