



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2009

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2009

Particulars	(Rs. In Million)		
	Quarter Ended 30.09.2009	Quarter Ended 30.09.2008	Audited Previous Accounting Year Ended 30.06.2009
Net Sales/Income from Operations	3504.91	3461.42	13728.13
Total Income	3504.91	3461.42	13728.13
Expenditure			
a. Inventory - (Increase) / Decrease	19.80	24.50	109.66
b. Material / Subcontract Cost	526.35	586.57	1858.28
c. Staff Cost	1299.36	1298.78	5486.66
d. Depreciation	621.00	378.58	1867.12
e. Other Expenditure	404.63	366.89	1638.26
Total Expenditure	2871.14	2655.32	10959.98
Profit From Operations Before Other Income, Interest & Exceptional Item	633.77	806.10	2768.15
Other Income	99.07	149.76	690.44
Profit before Interest & Exceptional Item	732.84	955.86	3458.59
Interest	83.23	--	125.84
Profit / (Loss) before Exceptional Item & Tax	649.61	955.86	3332.75
Exceptional Item :	--	(613.50)	--
Profit after Exceptional Item before Tax	649.61	342.36	3332.75
Provision for Taxation	90.29	105.10	401.85
Net Profit after Exceptional Item & Tax	559.32	237.26	2930.90
Add/(Less) Minority Share in Loss/(Profit)	1.83	1.79	7.38
Net Profit After Tax, Minority Interest & Exceptional Item	561.15	239.05	2938.28
Paid-up Equity Share Capital (F.V. Rs.10/- each)	1610.21	1609.35	1610.07
Reserves excluding Revaluation Reserves	--	--	12626.27
Earning Per Share before Exceptional Item			
Basic EPS (in Rs.)	3.5	5.3	18.3
Diluted EPS (in Rs.)	3.5	5.2	18.2
Earning Per Share after Exceptional Item			
Basic EPS (in Rs.)	3.5	1.5	18.3
Diluted EPS (in Rs.)	3.5	1.5	18.2
Total Public Shareholding*			
Number of Shares	9,32,12,266	9,55,66,059	9,31,18,416
Percentage of Shareholding	57.89	59.38	57.84
Promoters and Promoter Group Shareholding			
a) Pledged/Encumbered			
Number Of Shares	40,80,328	--	40,80,328
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.04	--	6.04
- Percentage of shares (as a % of the total Share Capital of the company)	2.53	--	2.53
b) Non-encumbered			
Number Of Shares	6,35,01,317	--	6,35,01,317
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.96	--	93.96
- Percentage of shares (as a % of the total Share Capital of the company)	39.44	--	39.44

* Total public shareholding as defined under Clause 40A of the Listing Agreement (excluding shares held by Global Depository Receipt holders)

Particulars	(Rs. In Million)		
	Quarter Ended 30.09.2009	Quarter Ended 30.09.2008	Audited Previous Accounting Year Ended 30.06.2009
Segment Revenue			
Enterprise Geospatial Information Solutions(EGIS)	1709.95	1489.63	6195.50
Enterprise Design and Operation Solutions(EDOS)	882.43	1060.06	3915.31
Enterprise IT Solutions(EITS)	912.53	911.73	3617.32
Less: Inter segment revenue	--	--	--
Net revenue from operations	3504.91	3461.42	13728.13
Segment Profit/(loss) before depreciation, Interest & Tax			
Enterprise Geospatial Information Solutions(EGIS)	800.37	617.13	2621.03
Enterprise Design and Operation Solutions(EDOS)	338.00	417.66	1487.31
Enterprise IT Solutions(EITS)	116.40	149.89	526.93
TOTAL	1254.77	1184.68	4635.27
Add: Other Income (not allocable)	99.07	149.76	690.44
Less: Interest (not allocable)	83.23	--	125.84
Less: Depreciation (not allocable)	621.00	378.58	1867.12
Total Profit before Exceptional Item & Tax	649.61	955.86	3332.75
Notes on segment information:	Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities		

Notes:

- The above results were taken on record by the Board of Directors of the Company at its meeting held on 22nd October, 2009.
- Consolidated Revenue for Q1 FY-10 at Rs. 3504.91 million against Rs. 3326.97 million in Q4 FY-09, registering a Q-o-Q growth of 5.3%.
- Consolidated EBITDA for Q1 FY-10 at Rs.1254.77 million against Rs.1124.73 million in Q4 FY-09, registering a Q-o-Q growth of 11.6%.
- Consolidated Net Profit for Q1 FY-10 at Rs. 561.15 million against Rs. 511.96 million in Q4 FY-09 (excluding profit on repurchase of FCCB's) registering a Q-o-Q growth of 9.6%.
- During the quarter the company has renamed its business segments to reflect the enterprise nature of its business and the innovative solutions available from these business segments. The business segments have been renamed as: Geospatial/Defense, Homeland Security(GIS) to Enterprise Geospatial Information Solutions (EGIS); Engineering Design Services (EDS) to Enterprise Design & Operation Solutions (EDOS), and Enterprise Information & Communication Technology (EICT) to Enterprise IT Solutions (EITS).
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 4 investor grievances at the beginning of the quarter ended 30th September, 2009. During the quarter, the Company received 5 grievances. 5 grievances were resolved and 4 are pending since these are subjudice.
- Previous quarter / year's figures are regrouped/reclassified wherever necessary.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.

Place : Mumbai
Date : 22nd October, 2009

Kamal K Singh
Chairman & Managing Director