



# ROLTA INDIA LIMITED

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## ANNUAL AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(In ₹ Millions)

PART I							
Sr. No	Particulars	Quarter ended 31.03.15 (Refer note no.10)	Quarter ended 31.12.14 (Unaudited)	Quarter ended 31.03.14 (Refer note no.10)	12 Months year ended 31.03.15 (Audited)	12 Months Period ended 31.03.14 (Unaudited)	9 Months ended 31.03.14 (Audited)
1	Net Sales/Income from Operations	9,461.33	9,667.56	11,147.85	36,794.57	31,139.24	25,017.21
	<b>Total Income from operations</b>	<b>9,461.33</b>	<b>9,667.56</b>	<b>11,147.85</b>	<b>36,794.57</b>	<b>31,139.24</b>	<b>25,017.21</b>
2	<b>Expenses</b>						
	a. Cost of materials & technical subcontractors	3,601.38	3,248.72	4,663.57	12,885.00	9,822.95	8,264.83
	b. Employee benefits expense	1,846.13	2,121.68	2,851.65	7,909.90	7,845.49	6,290.59
	c. Depreciation and amortization expense	1,721.45	1,563.06	1,342.19	6,220.08	4,525.28	3,636.36
	d. Other expenses	907.88	848.93	818.93	3,233.47	3,140.16	2,404.18
	<b>Total Expenses</b>	<b>8,076.84</b>	<b>7,782.39</b>	<b>9,676.34</b>	<b>30,248.45</b>	<b>25,333.88</b>	<b>20,595.96</b>
3	<b>Profit from operations before other income, finance costs and exceptional items (1 - 2)</b>	<b>1,384.49</b>	<b>1,885.17</b>	<b>1,471.51</b>	<b>6,546.12</b>	<b>5,805.36</b>	<b>4,421.25</b>
4	Other income	97.02	74.80	(86.32)	307.22	216.21	56.75
5	<b>Profit/(Loss) before finance costs and exceptional items (3 + 4)</b>	<b>1,481.51</b>	<b>1,959.97</b>	<b>1,385.19</b>	<b>6,853.34</b>	<b>6,021.57</b>	<b>4,478.00</b>
6	Finance costs	1,020.17	1,063.14	870.21	4,013.37	3,164.26	2,479.38
7	<b>Profit / (Loss) before exceptional items and tax (5 – 6)</b>	<b>461.34</b>	<b>896.83</b>	<b>514.98</b>	<b>2,839.97</b>	<b>2,857.31</b>	<b>1,998.62</b>
8	<b>Exceptional Item:</b>						
	Additional depreciation due to change in estimates	--	--	--	--	(11,536.81)	--
9	<b>Profit/(Loss) after exceptional item before tax (7 - 8)</b>	<b>461.34</b>	<b>896.83</b>	<b>514.98</b>	<b>2,839.97</b>	<b>(8,679.50)</b>	<b>1,998.62</b>
10	Tax expense	101.31	131.18	(873.09)	388.32	(1,056.80)	(837.99)
11	<b>Net Profit/(Loss) after exceptional item and tax (9 – 10)</b>	<b>360.03</b>	<b>765.65</b>	<b>1,388.07</b>	<b>2,451.65</b>	<b>(7,622.70)</b>	<b>2,836.61</b>
12	Add/(Less) Minority Share in Loss/(Profit)	--	(0.02)	0.05	0.01	0.21	0.20
13	<b>Net Profit/(Loss) after tax, minority interest and exceptional item (11 + 12)</b>	<b>360.03</b>	<b>765.63</b>	<b>1,388.12</b>	<b>2,451.66</b>	<b>(7,622.49)</b>	<b>2,836.81</b>
14	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
15	<b>Reserves excluding Revaluation Reserves</b>	--	--	--	<b>13,958.83</b>	--	<b>11,920.52</b>
16.i	<b>Earnings Per Share before Exceptional Item</b> (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	2.2	4.7	8.6	15.2	24.3	17.6
	Diluted EPS (in ₹) (not annualised)	2.1	4.5	8.4	14.3	23.6	17.1
16.ii	<b>Earnings Per Share after Exceptional Item</b> (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	2.2	4.7	8.6	15.2	(47.3)	17.6
	Diluted EPS (in ₹) (not annualised)	2.1	4.5	8.4	14.3	(45.9)	17.1

## PART II SELECT INFORMATION FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

Sr. No	Particulars	Quarter ended 31.03.15	Quarter ended 31.12.14	Quarter ended 31.03.14	12 Months year ended 31.03.15	12 Months period ended 31.03.14	9 Months ended 31.03.14
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Total Public Shareholding</b>						
	Number of Shares	78,683,798	78,903,798	79,795,798	78,683,798	79,795,798	79,795,798
	Percentage of Shareholding	48.77	48.91	49.46	48.77	49.46	49.46
2	<b>Promoters and Promoter Group Shareholding</b>						
a)	<b>Pledged/Encumbered</b>						
	Number Of Shares	10,000,000	12,500,000	12,500,000	10,000,000	12,500,000	12,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.10	15.17	15.33	12.10	15.33	15.33
	Percentage of shares (as a % of the total Share Capital of the company)	6.20	7.75	7.75	6.20	7.75	7.75
b)	<b>Non-encumbered</b>						
	Number Of Shares	72,645,298	69,925,298	69,033,298	72,645,298	69,033,298	69,033,298
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.90	84.83	84.67	87.90	84.67	84.67
	Percentage of shares (as a % of the total Share Capital of the company)	45.03	43.34	42.79	45.03	42.79	42.79
B	<b>INVESTOR COMPLAINTS FOR THE QUARTER ENDED MARCH 31, 2015</b>						
	<b>Pending at the beginning of the quarter</b>	<b>Received during the quarter</b>	<b>Disposed of during the quarter</b>	<b>Remaining unresolved at the end of the quarter</b>			
	NIL	42	42	NIL			

## SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2015

(In ₹ Millions)

PARTICULARS	Quarter ended 31.03.15 (Refer note no.10)	Quarter ended 31.12.14 (Unaudited)	Quarter ended 31.03.14 (Refer note no.10)	12 Months year ended 31.03.15 (Audited)	12 Months Period ended 31.03.14 (Unaudited)	9 Months ended 31.03.14 (Audited)
<b>Segment Revenue</b>						
Enterprise Geospatial & Engineering Solutions (EGES)	2,219.28	2,680.86	3,211.91	9,836.68	8,827.10	7,062.70
System Integration & Enterprise IT Solutions (EITS)	7,242.05	6,986.70	7,935.94	26,957.89	22,312.14	17,954.51
Less: Inter segment revenue						
<b>Net revenue from operations</b>	<b>9,461.33</b>	<b>9,667.56</b>	<b>11,147.85</b>	<b>36,794.57</b>	<b>31,139.24</b>	<b>25,017.21</b>
Segment Profit/(Loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax						
Enterprise Geospatial & Engineering Solutions (EGES)	1,602.86	1,466.94	1,329.26	5,907.59	4,439.83	3,537.81
System Integration & Enterprise IT Solutions (EITS)	1,503.08	1,981.29	1,484.44	6,858.61	5,890.81	4,519.80
<b>TOTAL</b>	<b>3,105.94</b>	<b>3,448.23</b>	<b>2,813.70</b>	<b>12,766.20</b>	<b>10,330.64</b>	<b>8,057.61</b>
Add: Other Income (Un allocable)	97.02	74.80	(86.32)	307.22	216.21	56.75
Less: Finance Costs (Un allocable)	1,020.17	1,063.14	870.21	4,013.37	3,164.26	2,479.38
Less: Depreciation and Amortization Expense (Un allocable)	1,721.45	1,563.06	1,342.19	6,220.08	4,525.28	3,636.36
<b>Exceptional Item:</b>						
Less: Additional Depreciation due to change in estimates (Un allocable)	--	--	--	--	11,536.81	--
<b>Profit after exceptional item before tax</b>	<b>461.34</b>	<b>896.83</b>	<b>514.98</b>	<b>2,839.97</b>	<b>(8,679.50)</b>	<b>1,998.62</b>
<b>Notes on segment information:</b> Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.						

### Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 23<sup>rd</sup> May 2015. These results have been audited by Statutory Auditors of the company.
- The Board of Directors has recommended a final dividend of ₹ 3.0 per equity shares on the face value of ₹ 10/-each for the financial year ended March 31, 2015.
- Consolidated Revenue for twelve months FY-15 at ₹ 36,794.57 Mn against ₹ 31,139.24 Mn in previous period, registering a Y-o-Y growth of 18.2%
- Consolidated EBITDA for twelve months FY-15 at ₹ 12,766.20 Mn against ₹ 10,330.64 Mn in previous period, registering a Y-o-Y growth of 23.6%
- Consolidated Profit after tax for twelve months FY-15 as against previous year, is not comparable due to exceptional item.
- Consolidated Revenue for Q4 FY-15 at ₹ 9,461.33 Mn against ₹ 9,667.56 Mn in Q3 FY-15, registering a Q-o-Q decline of 2.1%.
- Consolidated EBITDA for Q4 FY-15 at ₹ 3,105.94 Mn against ₹ 3,448.23 Mn in Q3 FY-15, registering a Q-o-Q decline of 9.9%.
- Consolidated Profit after tax for Q4 FY-15 at ₹ 360.03 Mn against ₹ 765.63 Mn in Q3 FY-14, registering a Q-o-Q decline of 53.0%.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax and exceptional item for the Q4 F.Y.15 is ₹ 4,869.47 Mn, ₹ 1,392.10 Mn and ₹ 1,327.37 Mn respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website [www.rolta.com](http://www.rolta.com).
- The figures of last quarters ended on March 31, 2015 & March 31, 2014 are the balancing figures between audited figures in respect of the years ended March 31, 2015 & period ended March 31, 2014 and the unaudited year to date figures for the period ended December 2014 & December 2013 which were subject to limited review by the auditors of the company.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped/rearranged wherever necessary.
- In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email id recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with company/depository as the case may be.
- The Audited Consolidated statement of assets and liabilities is as under:

(In ₹ Millions)			
Sr No	Particulars	AS at 31.03.15 (Audited)	AS at 31.03.14 (Audited)
A	<b>EQUITY AND LIABILITIES</b>		
1	<b>Shareholders' Funds</b>		
	(a) Share Capital	1,613.29	1,613.29
	(b) Reserves & Surplus	21,401.06	20,558.94
	<b>Shareholder's funds</b>	<b>23,014.35</b>	<b>22,172.23</b>
2	<b>Minority Interest</b>		<b>0.01</b>
3	<b>Non-Current Liabilities</b>		
	(a) Long –term borrowings	48,067.56	34,758.76
	(b) Deferred Tax Liabilities (net)	550.53	236.84
	(c) Other Long Term Liabilities	-	293.88
	(d) Long Term Provisions	206.71	265.97
	<b>Non – Current liabilities</b>	<b>48,824.80</b>	<b>35,555.45</b>
4	<b>Current Liabilities</b>		
	(a) Short Term Borrowings	421.45	3,589.24
	(b) Trade Payables	2,690.30	2,723.64
	(c) Other Current Liabilities	4,998.86	5,083.92
	(d) Short Term Provisions	726.12	463.58
	<b>Current liabilities</b>	<b>8,836.73</b>	<b>11,860.38</b>
	<b>TOTAL –EQUITY AND LIABILITIES</b>	<b>80,675.88</b>	<b>69,588.07</b>
B	<b>ASSETS</b>		
1	<b>Non-Current Assets</b>		
	(a) Fixed Assets		
	Tangible Assets	43,900.03	44,580.93
	Intangible Assets	4,207.37	3,935.94
	Capital Work in Progress	966.60	1,536.76
	(b) Goodwill on Consolidation	5,670.93	5,446.31
	(c) Deferred Tax Asset (Net)	-	-
	(d) Long Term Loans & Advances	839.93	809.60
	(e) Other Non-Current Assets	1,062.98	1,670.71
	<b>Non-current Assets</b>	<b>56,647.84</b>	<b>57,980.25</b>
2	<b>Current Assets</b>		
	Current Investment	1.81	108.78
	Trade Receivable	12,747.25	8,625.92
	Cash & Bank Balances	5,469.62	615.56
	Short Term Loans & Advances	973.90	852.10
	Other Current Assets	4,835.46	1,405.46
	<b>Current Assets</b>	<b>24,028.04</b>	<b>11,607.82</b>
	<b>TOTAL-ASSETS</b>	<b>80,675.88</b>	<b>69,588.07</b>