



ROLTA INDIA LIMITED

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STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2020

(In ₹ Crores)

Sr. No.	Particulars	Quarter Ended March 31, 2020	Quarter Ended December 31, 2019	Quarter Ended March 31, 2019	Year Ended March 31, 2020	Year Ended March 31, 2019
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Income from Operations					
	a. Revenue from operations	394.97	359.53	389.03	1,492.67	2,161.29
	b. Other Income	7.59	1.07	4.39	10.98	10.74
	Total Income	402.56	360.60	393.42	1,503.65	2,172.03
2	Expenses					
	a. Cost of materials & technical sub-contractors	268.36	233.92	292.33	1,005.32	1,104.45
	b. Employee benefits expense	104.50	108.19	99.31	429.21	537.90
	c. Finance Costs	181.28	177.75	346.26	773.56	846.57
	d. Depreciation and amortization expenses	60.38	61.57	62.87	247.67	253.17
	e. Other expenses	37.52	35.12	79.01	139.38	264.69
	f. Exchange Difference Loss	30.43	(24.03)	136.92	44.16	172.81
	Total Expenses	682.47	592.52	1,016.70	2,639.30	3,179.59
3	Profit/(Loss) From Operations Before Exceptional Items and Tax (1 - 2)	(279.91)	(231.92)	(623.28)	(1,135.65)	(1,007.56)
4	Exceptional Item (refer Note no 12)	(57.02)	-	2,830.75	(44.76)	3,836.37
5	Profit/(Loss) from ordinary activities before tax (3 - 4)	(222.89)	(231.92)	(3,454.03)	(1,090.89)	(4,843.93)
6	Tax (Expense) / benefit					
	a. Current Tax	(0.54)	(0.40)	26.25	(2.19)	(2.06)
	b. Deferred Tax	(16.82)	0.68	928.36	178.05	1,188.57
	c. Taxation of Earlier Year	0.12	-	-	0.12	-
7	Net Profit/(Loss) from continuing operations (5 + 6)	(240.13)	(231.64)	(2,499.42)	(914.91)	(3,657.42)
	Attributable to:					
	Shareholders of the Company	(240.13)	(231.64)	(2,499.42)	(914.91)	(3,657.42)
	Non controlling Interest	-	-	-	-	-
8	Other Comprehensive Income (Not to be considered for EPS)	(303.76)	(59.56)	177.09	(413.67)	(128.97)
9	Total Comprehensive income for the period (7 + 8)	(543.89)	(291.20)	(2,322.33)	(1,328.58)	(3,786.39)
	Attributable to:					
	Shareholders of the Company	(543.89)	(291.20)	(2,322.33)	(1,328.58)	(3,786.39)
	Non controlling Interest	-	-	-	-	-
10	Paid-up Equity Share Capital (F.V. ₹10/- each)	165.89	165.89	165.89	165.89	165.89
11	Other Equity					(1,464.27)
12	Earnings Per Share (EPS) (of ₹ 10/- each)					
	Basic EPS (in ₹) (not annualised)	(14.5)	(14.0)	(150.7)	(55.2)	(220.7)
	Diluted EPS (in ₹) (not annualised)	(14.3)	(13.8)	(149.0)	(54.6)	(219.2)

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2020

(In ₹ Crores)

Particulars	Quarter Ended March 31, 2020	Quarter Ended December 31, 2019	Quarter Ended March 31, 2019	Year Ended March 31, 2020	Year Ended March 31, 2019
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Segment Revenue					
Enterprise Geospatial & Engineering Solutions	110.97	93.81	55.12	404.09	553.68
System Integration & Enterprise IT Solutions	284.00	265.72	333.91	1,088.58	1,607.61
TOTAL	394.97	359.53	389.03	1,492.67	2,161.29
Net sales/Income From Operations	394.97	359.53	389.03	1,492.67	2,161.29
Segment Results Profit/ (Loss) before tax and interest from each segment					
Enterprise Geospatial & Engineering Solutions	125.91	5.67	(23.49)	135.26	285.90
System Integration & Enterprise IT Solutions	(141.31)	(23.38)	(58.13)	(216.50)	(31.65)
TOTAL	(15.40)	(17.71)	(81.62)	(81.24)	254.25
Unallocated					
Less: Finance costs	181.28	177.75	346.26	773.56	846.57
Less/(Add): Exchange difference gain/(loss)	30.43	(24.03)	136.92	44.16	172.81
Less: Depreciation and amortization expense	60.38	61.57	62.87	247.67	253.17
Add: Un-allocable income	7.59	1.07	4.39	10.98	10.74
Total Profit/ (Loss) Before Tax	(279.91)	(231.92)	(623.28)	(1,135.65)	(1,007.56)
Exceptional Item	(57.02)	-	2,830.75	(44.76)	3,836.37
Profit/(Loss) after exceptional item before tax	(222.89)	(231.92)	(3,454.03)	(1,090.89)	(4,843.93)
Tax (Expense) / benefit	(17.24)	0.28	954.61	175.98	1,186.51
Net Profit/ (Loss)	(240.13)	(231.64)	(2,499.42)	(914.91)	(3,657.42)
Notes on segment information: Segmental Capital employed: Fixed assets used in the Company's business or liabilities contracted have not been identified to any particular reportable segment. The Company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.					

STATEMENT OF AUDITED CONSOLIDATED ASSETS AND LIABILITIES

(In ₹ Crores)

Sr.No.	Particulars	March 31, 2020	March 31, 2019
1	ASSETS		
	Non-current assets		
a	Property, plant and equipment	2,894.14	2,958.97
b	Capital work-in-progress	-	-
c	Intangible assets	2,218.27	2,363.16
d	Goodwill on Consolidation	559.85	513.70
e	Non-current investments	4.39	3.02
f	Other financial asset	23.98	19.26

	g	Other Non current asset	1.11	2.57
	h	Deferred tax assets (net)	1,522.98	1,298.50
	i	Income tax assets (net)	108.76	106.08
			7,333.48	7,265.26
2		Current assets		
	a	Financial assets		
		i) Trade receivables	311.11	315.48
		ii) Cash and Cash Equivalent	30.31	16.30
		iii) Other Bank Balances	3.69	10.31
		iv) Other financial asset	359.41	454.87
		v) Other current assets	37.23	32.51
			741.75	829.47
		TOTAL ASSETS	8,075.23	8,094.73
		EQUITY AND LIABILITIES		
1		Equity		
	a	Equity Share Capital	165.89	165.89
	b	Other equity	(2,790.96)	(1,464.27)
		Equity attributable to shareholders of the Company	(2,625.07)	(1,298.38)
	c	Non Controlling Interest	(0.04)	(0.04)
			(2,625.11)	(1,298.42)
2		Non-current liabilities		
	a	Financial liabilities - Long term borrowings		
		i) Lease Liabilities	13.21	-
		ii) Other Financial Liabilities	-	0.26
	b	Long term provisions	11.39	11.44
	c	Deferred tax liability (Net)	21.10	14.64
			45.70	26.34
3		Current liabilities		
	a	Financial liabilities		
		i) Secured borrowings	4,308.27	3,748.30
		ii) Inter corporate deposit	560.53	539.14
		iii) Senior notes	3,761.90	3,448.56
		iv) Trade payables	348.80	268.56
		v) Lease Liabilities	11.47	-
		vi) Other financial liabilities	1,356.93	1,082.26
	b	Other current liabilities	304.39	276.39
	c	Short term provisions	2.35	3.60
			10,654.64	9,366.81
		TOTAL EQUITY AND LIABILITIES	8,075.23	8,094.73

AUDITED CONSOLIDATED STATEMENT OF CASH FLOW

(In ₹ Crores)

Sr.No.	Particulars	March 31,2020	March 31,2019
1.	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Loss before tax	(1,090.90)	(4,843.94)
	Adjustments for :		
	a Depreciation and Amortisation Expenses	247.67	253.17
	b Finance Costs	773.56	846.57
	c Interest income	(0.27)	(3.23)
	d License Fees	(3.82)	-
	e Exceptional Item	(44.76)	3,836.37
	f Bad debts & Provision for Doubtful Debts	14.26	13.41
	g (Profit)/ Loss on Sale of Asset (net)	(0.04)	(2.93)
	h Employee Stock Option Scheme	1.93	(2.45)
	i Exchange difference adjustment(net)	(457.68)	143.46
	OPERATING PROFIT / (LOSS) BEFORE WORKING CAPITAL CHANGES	(560.05)	240.44
	Adjustments for :		
	a Trade Receivables, Loans & Advances and Other Assets	122.24	(391.15)
	b Trade Payables, Other Liabilities and Provisions	1,024.04	269.09
	CASH GENERATED FROM OPERATIONS	586.23	118.38
	a Direct taxes paid (net of refunds)	(44.26)	(28.36)
	NET CASH FROM OPERATING ACTIVITIES	541.97	90.02
2.	CASH FLOW FROM INVESTING ACTIVITIES		
	a Purchase of Fixed Assets (including CWIP & Intangible)	(40.19)	(5.15)
	b Sale of Fixed Assets	0.10	6.13
	c Sale / purchase of Investment (net)	(1.37)	-
	d Interest received	0.38	4.60
	e License Fees	3.82	-
	f Consideration towards Acquisition of Intangibles	(0.86)	(0.57)
	g Fixed deposits with banks matured having original maturity over twelve months	5.92	120.42
	NET CASH USED IN INVESTING ACTIVITIES	(32.20)	125.43
3.	CASH FLOW FROM FINANCING ACTIVITIES		
	a Proceeds/(Repayments) of long-term borrowings	-	(136.02)
	b Interest paid	(495.71)	(85.00)
	c Proceeds/(Refund) from issue of Share Capital (includes security premium)	(0.05)	0.48
	NET CASH FROM FINANCING ACTIVITIES	(495.76)	(220.54)
	NET INCREASE / (DECREASE) IN CASH & CASH EQUIVALENTS	14.01	(5.11)
	CASH & CASH EQUIVALENTS(OPENING BALANCE)	16.30	21.41

