



ROLTA INDIA LIMITED

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UNAUDITED UNCONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Millions)

PART I							
Sr. No	Particulars	Quarter ended 30.09.14 (Unaudited)	Quarter ended 30.06.14 (Unaudited)	Quarter ended 30.09.13 (Unaudited)	6 Months period ended 30.09.14 (Unaudited)	6 Months period ended 30.09.13 (Unaudited)	9 Months ended 31.03.14 (Audited)
1	Net Sales/Income from Operations	5,025.08	4,005.44	2,964.96	9,030.52	6,490.24	11,428.90
2	Total Income from operations	5,025.08	4,005.44	2,964.96	9,030.52	6,490.24	11,428.90
	Expenses						
	a. Cost of materials & technical subcontractors	558.60	171.31	38.98	729.91	402.34	372.99
	b. Employee benefits expense	628.61	567.88	439.09	1,196.49	1,007.36	1,714.13
	c. Depreciation and amortization expense	1,466.54	1,435.16	950.13	2,901.70	1,766.75	3,542.20
	d. Other expenses	412.11	334.15	363.69	746.26	553.88	1,253.22
	Total Expenses	3,065.86	2,508.50	1,791.89	5,574.36	3,730.33	6,882.54
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	1,959.22	1,496.94	1,173.07	3,456.16	2,759.91	4,546.36
4	Other income	61.76	22.34	46.75	84.10	163.87	60.21
5	Profit/(Loss) before finance costs and exceptional items (3 + 4)	2,020.98	1,519.28	1,219.82	3,540.26	2,923.78	4,606.57
6	Finance costs	260.28	458.01	458.59	718.29	966.01	1,423.28
7	Profit / (Loss) before exceptional items and tax (5 – 6)	1,760.70	1,061.27	761.23	2,821.97	1,957.77	3,183.29
8	Exceptional Item:						
	Additional depreciation due to change in estimates	--	--	--	--	--	--
	Profit on Sale of Investment	--	1,254.50	--	1,254.50	(11,527.18)	524.75
9	Profit/(Loss) after exceptional item before tax (7 - 8)	1,760.70	2,315.77	761.23	4,076.47	(9,569.41)	3,708.04
10	Tax expense	78.98	66.95	31.89	145.93	(209.36)	(885.87)
11	Net Profit/(Loss) after exceptional item and tax (9 – 10)	1,681.72	2,248.82	729.34	3,930.54	(9,360.05)	4,593.91
12	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
13	Reserves excluding Revaluation Reserves						19,567.56
14.i	Earnings Per Share before Exceptional Item (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	10.4	6.2	4.5	16.6	13.4	25.2
	Diluted EPS (in ₹) (not annualised)	10.0	5.9	4.5	15.9	13.0	24.5
14.ii	Earnings Per Share after Exceptional Item (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	10.4	13.9	4.5	24.4	(58.0)	28.5
	Diluted EPS (in ₹) (not annualised)	10.0	13.4	4.5	23.3	(58.0)	27.7

PART II SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2014

Sr. No	Particulars	Quarter ended 30.09.14	Quarter ended 30.06.14	Quarter ended 30.09.13	6 Months period ended 30.09.14	6 Months period ended 30.09.13	9 Months ended 31.03.14
A	PARTICULARS OF SHAREHOLDING						
1	Total Public Shareholding						
	Number of Shares	79,025,798	79,585,798	82,153,568	79,025,798	82,153,568	79,795,798
	Percentage of Shareholding	48.98	49.33	50.92	48.98	50.92	49.46
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number Of Shares	12,500,000	12,500,000	12,500,000	12,500,000	12,500,000	12,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.19	15.29	15.79	15.19	15.79	15.33
	Percentage of shares (as a % of the total Share Capital of the company)	7.75	7.75	7.75	7.75	7.75	7.75
	b) Non-encumbered						
	Number Of Shares	69,803,298	69,243,298	66,675,528	69,803,298	66,675,528	69,033,298
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.81	84.71	84.21	84.81	84.21	84.67
	Percentage of shares (as a % of the total Share Capital of the company)	43.27	42.92	41.33	43.27	41.33	42.79
B	INVESTOR COMPLAINTS FOR QUARTER ENDED SEPTEMBER 30, 2014						
	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter			
	NIL	40	40	NIL			

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Millions)

PARTICULARS	Quarter ended 30.09.14 (Unaudited)	Quarter ended 30.06.14 (Unaudited)	Quarter ended 30.09.13 (Unaudited)	6 Months period ended 30.09.14 (Unaudited)	6 Months period ended 30.09.13 (Unaudited)	9 Months ended 31.03.14 (Audited)
Segment Revenue						
Enterprise Geospatial & Engineering Solutions (EGES)	2,190.43	1,926.24	1,508.52	4,116.67	3,017.43	5,276.84
System Integration & Enterprise IT Solutions (EITS)	2,834.65	2,079.20	1,456.44	4,913.85	3,472.81	6,152.06
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	5,025.08	4,005.44	2,964.96	9,030.52	6,490.24	11,428.90
Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax						
Enterprise Geospatial & Engineering Solutions (EGES)	1,630.99	1,360.44	1,014.28	2,991.43	2,087.93	3,388.08
System Integration & Enterprise IT Solutions (EITS)	1,794.77	1,571.66	1,108.92	3,366.43	2,438.73	4,700.48
TOTAL	3,425.76	2,932.10	2,123.20	6,357.86	4,526.66	8,088.56
Add: Other Income (Un allocable)	61.76	22.34	46.75	84.10	163.87	60.21
Less: Finance Costs (Un allocable)	260.28	458.01	458.59	718.29	966.01	1,423.28
Less: Depreciation and Amortization Expense (Un allocable)	1,466.54	1,435.16	950.13	2,901.70	1766.75	3,542.20
Exceptional Item:						
Less: Additional Depreciation due to change in estimates (Un allocable)	--	--	--	--	11,527.18	--
Add: Profit on sale of investment	--	1,254.50	--	1,254.50	--	524.75
Profit after exceptional item before tax	1,760.70	2,315.77	761.23	4,076.47	(9,569.41)	3,708.04
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.						

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th November, 2014 and have undergone "Limited Review" by Statutory Auditors of the company.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped/rearranged wherever necessary.
- In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email id recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with company/depository as the case may be .
- The Unaudited Unconsolidated statement of assets and liabilities is as under:

(In ₹ Millions)			
Sr No	Particulars	AS at 30.09.14 (Unaudited)	AS at 31.03.14 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,613.29	1,613.29
	(b) Reserves & Surplus	32,579.24	28,689.01
	Shareholder's funds	34,192.53	30,302.30
2	Non-Current Liabilities		
	(a) Long –term borrowings	13,835.31	21,829.41
	(b) Deferred Tax Liabilities (net)	298.08	152.14
	(c) Other Long Term Liabilities	16,233.30	3,228.37
	(d) Long Term Provisions	149.83	149.83
	Non – Current liabilities	30,516.52	25,359.75
3	Current Liabilities		
	(a) Short Term Borrowings	300.13	2,759.66
	(b) Trade Payables	1,327.94	1,158.38
	(c) Other Current Liabilities	1,858.36	3,844.59
	(d) Short Term Provisions	858.77	463.58
	Current liabilities	4,345.20	8,226.21
	TOTAL –EQUITY AND LIABILITIES	69,054.25	63,888.26
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets		
	Tangible Assets	44,329.05	44,209.10
	Intangible Assets	4,239.12	3,935.94
	Capital Work in Progress	1,934.55	1,536.76
	(b) Non-current Investments	4,019.64	6,549.18
	(c) Long Term Loans & Advances	1,306.47	470.37
	(d) Other Non-Current Assets	950.10	1,015.51
	Non-current Assets	56,778.93	57,716.86
2	Current Assets		
	Current Investment	281.91	18.63
	Trade Receivable	9,639.93	4,710.68
	Cash & Bank Balances	1,080.72	410.34
	Short Term Loans & Advances	706.52	443.11
	Other Current Assets	566.24	588.64
	Current Assets	12,275.32	6,171.40
	TOTAL-ASSETS	69,054.25	63,888.26

Place : Mumbai
Date : 12th November 2014

Kamal K Singh
Chairman & Managing Director