



Press Release
Monday, March 12, 2018

FOR IMMEDIATE RELEASE

RESTRUCTURING SUPPORT AGREEMENT EXTENDED BY 2 WEEKS

Alpharetta, GA – Rolta LLC & Rolta Americas and their affiliate guarantors, including Rolta India Limited (the “Group”), and an ad hoc committee of holders of their US\$300,000,000 8.875% Senior Notes Due 2019 and US\$200,000,000 10.75% Senior Notes due 2018 have reached an agreement-in-principle to extend the milestones set forth in the Restructuring Support Agreement (the “RSA”) for soliciting their pre-packaged Chapter 11 plan to March 23, 2018, for providing a \$20 million security deposit to March 30, 2018, for filing a pre-packaged Chapter 11 case on or before April 23, 2018 and for consummating the pre-packaged Chapter 11 case on or before July 23, 2018. A formal amendment to the RSA will follow. The RSA contains the material terms of the consensual restructuring to be implemented through a pre-packaged Chapter 11 filing that is expected to strengthen the Group’s capital structure and enable its day-to-day business operations to continue without disruption with no effect on the Group’s other creditors or shareholders.

About Rolta: Rolta is a leading provider of innovative IP-led IT solutions for many vertical segments, including Federal and State Governments, Utilities, Oil & Gas, Petrochemicals, Financial Services, Manufacturing, Retail, and Healthcare. Rolta is recognized for its extensive portfolio of solutions based on field-proven Rolta IP tailored for Indian Defence and Homeland Security. By uniquely combining its expertise in the IT, Engineering and Geospatial domains, Rolta develops State-of-the-Art Digital Solutions incorporating rich Rolta IP in the areas of Cloud, Mobility, IoT, BI and Big Data Analytics. Rolta is a multinational organization headquartered in India and the Company’s shares have been publicly traded for more than 25 years in India.

For additional information, please visit www.rolta.com, or contact:

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