



ROLTA INDIA LIMITED

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STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2016

(In ₹ Millions)

PART I						
Particulars	3 months ended 31.03.16	Preceding 3 Months ended 31.12.15	Corresponding 3 Months ended 31.03.15	Year to date figures for current period ended 31.03.16	Previous year ended 31.03.15	
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	
1 Income from Operations						
Net Sales/Income from Operations (Net of excise duty)	8,460.36	9,805.64	9,461.33	37,995.90	36,794.57	
Other Operating Income	--	--	--	--	--	
Total Income from operations (Net)	8,460.36	9,805.64	9,461.33	37,995.90	36,794.57	
2 Expenses						
a. Cost of materials consumed & technical subcontractors	3,498.88	3,878.82	3,601.38	15,193.93	12,885.00	
b. Purchase of stock-in-trade	--	--	--	--	--	
c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	--	--	--	--	--	
d. Employee benefits expense	1,952.75	1,933.87	1,846.13	7,958.50	7,909.90	
e. Depreciation and amortisation expense	188.97	1,695.73	1,721.45	5,233.55	6,220.08	
f. Other expenses	1,383.33	788.55	907.88	3,706.42	3,233.47	
Total Expenses	7,023.93	8,296.97	8,076.84	32,092.40	30,248.45	
3 Profit/(Loss) from operations before other income, finance costs and exceptional items (1 - 2)	1,436.43	1,508.67	1,384.49	5,903.50	6,546.12	
4 Other income (Refer Note no. 2)	30.73	198.55	97.02	382.11	307.22	
5 Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,467.16	1,707.22	1,481.51	6,285.61	6,853.34	
6 Finance costs	1,291.33	1,237.50	1,020.17	4,767.42	4,013.37	
7 Profit / (Loss) from ordinary activities after finance cost but before exceptional items and tax (5 - 6)	175.83	469.72	461.34	1,518.19	2,839.97	
8 Exceptional Item:	--	--	--	--	--	
9 Profit/(Loss) from ordinary activities after exceptional item before tax (7 - 8)	175.83	469.72	461.34	1,518.19	2,839.97	
10 Tax expense	(416.17)	0.99	101.31	(372.86)	388.32	
11 Net Profit/(Loss) from ordinary activities after tax (9 - 10)	592.00	468.73	360.03	1,891.05	2,451.65	
12 Extraordinary items (net of tax ₹ expenses Nil)	--	--	--	--	--	
13 Net Profit/(Loss) for the period (11+12)	592.00	468.73	360.03	1,891.05	2,451.65	
14 Share of Profit/(Loss) of associates	--	--	--	--	--	
15 Minority Interest	--	--	--	--	0.01	
16 Net Profit/(Loss) after tax, minority interest and Share of profit / (loss) of associates (13+14+15)	592.00	468.73	360.03	1,891.05	2,451.66	
17 Paid-up Equity Share Capital (F.V. ₹ 10/- each)	1,627.04	1,613.29	1,613.29	1,627.04	1,613.29	
18 Reserves excluding Revaluation Reserves	--	--	--	17,755.01	13,958.83	
19.i Earnings Per Share before Extraordinary Item (of ₹10/-each)						
Basic EPS (in ₹) (not annualised)	3.7	2.9	2.2	11.7	15.2	
Diluted EPS (in ₹) (not annualised)	3.5	2.8	2.1	11.3	14.3	
19.ii Earnings Per Share after Extraordinary Item (of ₹10/-each)						
Basic EPS (in ₹) (not annualised)	3.7	2.9	2.2	11.7	15.2	
Diluted EPS (in ₹) (not annualised)	3.5	2.8	2.1	11.3	14.3	

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND YEAR ENDED MARCH 31, 2016

(In ₹ Millions)

Particulars	3 months ended 31.03.16	Previous 3 Months Ended 31.12.15	Corresponding 3 Months ended 31.03.15	Year to date figures for current period ended 31.03.16	Previous year ended 31.03.15
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
Segment Revenue					
Enterprise Geospatial & Engineering Solutions (EGES)	2,355.73	2,134.94	2,219.28	8,676.96	9,836.68
System Integration & Enterprise IT Solutions (EITS)	6,104.63	7,670.70	7,242.05	29,318.94	26,957.89
Unallocated	--	--	--	--	--
TOTAL	8,460.36	9,805.64	9,461.33	37,995.90	36,794.57
Less: Inter segment revenue	--	--	--	--	--
Net sales/Income From Operations	8,460.36	9,805.64	9,461.33	37,995.90	36,794.57
Segment Results (Profit)/ Loss before tax and interest from Each segment					
Enterprise Geospatial & Engineering Solutions (EGES)	484.76	1,339.31	1,602.86	4,817.01	5,907.59
System Integration & Enterprise IT Solutions (EITS)	1,140.64	1,865.09	1,503.08	6,320.04	6,858.61
Unallocated	--	--	--	--	--
TOTAL	1,625.40	3,204.40	3,105.94	11,137.05	12,766.20
Less: Interest	1,291.33	1,237.50	1,020.17	4,767.42	4,013.37
Other Un-allocable Expenditure net off	188.97	1,695.73	1,721.45	5,233.55	6,220.08
Un-allocable Income	30.73	198.55	97.02	382.11	307.22
Total Profit Before Tax	175.83	469.72	461.34	1,518.19	2,839.97

Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30th May 2016.
- The Board of Directors have not recommended the dividend for financial year 2016.
- The above profit after tax includes ₹ 854.88 Mn on account of loss on exchange difference.
- The company has published consolidated financial results.
- Standalone (1) Turnover, (2) Profit before tax and (3) Profit after tax for the Q4 F.Y.16 is ₹ 4,211.87 Mn, ₹ 1,763.51 Mn and ₹ 2,239.84 Mn respectively.
- The figures of last quarters ended on March 31, 2016 & March 31, 2015 are the balancing figures between audited figures in respect of the years ended March 31, 2016 & year ended March 31, 2015 and the unaudited year to date figures for the period ended December 2015 & December 2014 which were subject to limited review by one of the joint auditor of the company.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped /rearranged wherever necessary.
- The Audited Consolidated statement of assets and liabilities is as under:

Statement of Assets and Liabilities

(In ₹ Millions)

Sr No	Particulars	AS at 31.03.16 (Audited)	AS at 31.03.15 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	1,627.04	1,613.29
(b)	Reserves & Surplus	23,455.92	21,401.06
	Sub-total - Shareholder's Funds	25,082.96	23,014.35
2	Share application money pending allotment	0.63	-
3	Minority Interest	-	-
4	Non-Current Liabilities		
(a)	Long-term borrowings	50,082.46	48,067.56
(b)	Deferred Tax Liabilities (net)	139.08	550.53
(c)	Other Long Term Liabilities	-	-
(d)	Long Term Provisions	166.04	206.71
	Sub-total - Non - Current Liabilities	50,387.58	48,824.80
5	Current Liabilities		
(a)	Short Term Borrowings	4,654.37	421.45
(b)	Trade Payables	3,039.77	2,690.30
(c)	Other Current Liabilities	9,313.35	4,998.86
(d)	Short Term Provisions	89.68	726.12
	Sub-total - Current Liabilities	17,097.17	8,836.73
	TOTAL -EQUITY AND LIABILITIES	92,568.34	80,675.88
B	ASSETS		
1	Non-Current Assets		
(a)	Fixed Assets		
	Tangible Assets	25,964.42	43,900.03
	Intangible Assets	27,636.44	4,207.37
	Capital Work in Progress	5.42	966.60
(b)	Goodwill on Consolidation	6,009.97	5,670.93
(c)	Non Current Investment	-	--
(d)	Deferred Tax Asset (Net)	16.53	-
(e)	Long Term Loans & Advances	1,010.07	839.93
(f)	Other Non-Current Assets	530.08	1,062.98
	Sub-total - Non-Current Assets	61,173.33	56,647.84
2	Current Assets		
(a)	Current Investment	-	1.81
(b)	Inventories	-	-
(c)	Trade Receivable	19,597.64	12,747.25
(d)	Cash & Bank Balances	2,255.15	5,469.62
(e)	Short Term Loans & Advances	586.96	973.90
(f)	Other Current Assets	8,955.26	4,835.46
	Sub-total - Current Assets	31,395.01	24,028.04
	TOTAL-ASSETS	92,568.34	80,675.88

Place : Mumbai
Date : 30th May 2016

Kamal K Singh
Chairman & Managing Director