



ROLTA INDIA LIMITED

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

(In ₹ Crores)

Sr. No.	Particulars	3 Months Ended 30-09-17	Previous 3 Months Ended 30-06-17	Corresponding 3 Months Ended in Previous Year 30-09-16	Year to date ended 30-09-17	Year to date ended 30-09-16	Previous Accounting Year Ended 31-03-17
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	a. Revenue from operations	748.77	723.88	736.95	1,472.65	1,537.37	3,179.88
	b. Other Income	11.38	2.77	4.41	14.15	7.10	43.68
	Total Income	760.15	726.65	741.36	1,486.80	1,544.47	3,223.56
2	Expenses						
	a. Cost of materials & Technical Subcontractors	325.69	282.91	282.09	608.60	586.07	1,329.61
	b. Employee benefits expense	141.30	144.45	192.42	285.75	377.61	703.96
	c. Finance Costs	153.83	147.33	121.75	301.16	250.59	562.08
	d. Depreciation and amortization expenses	66.57	65.73	64.10	132.30	128.55	263.09
	e. Other expenses	34.89	44.89	45.32	79.78	106.30	191.66
	f. Exchange Difference (Gain) / Loss	9.88	11.13	(15.79)	21.01	16.58	(5.34)
	Total Expenses	732.16	696.44	689.89	1,428.60	1,465.70	3,045.06
3	Profit/(Loss) From Operations Before Exceptional Items and Tax (1 - 2)	27.99	30.21	51.47	58.20	78.77	178.50
4	Exceptional Item:						
	Provision cum Write off of Debtors	-	-	-	-	-	536.84
5	Profit/(Loss) from ordinary activities before tax (3 - 4)	27.99	30.21	51.47	58.20	78.77	(358.34)
6	Tax (Expense) / benefit						
	a. Current Tax	(0.90)	(1.29)	(0.88)	(2.19)	(2.18)	(5.51)
	b. Deferred Tax	6.21	3.99	3.71	10.20	0.86	530.59
7	Net Profit/(Loss) from continuing operations (5 + 6)	33.30	32.91	54.30	66.21	77.45	166.74
8	Other Comprehensive Income (Not to be considered for EPS)	(13.77)	(15.90)	41.37	(29.67)	(43.92)	109.24
9	Total Comprehensive income for the period (7 + 8)	19.53	17.01	95.67	36.54	33.53	275.98
10	Paid-up Equity Share Capital (F.V. ₹10/- each)	164.86	164.86	163.30	164.86	163.30	164.27
11	Other Equity						2,420.36
12	Earnings Per Share (EPS) (of ₹ 10/- each)						
	Basic EPS (in ₹) (not annualised)	2.0	2.0	3.3	4.0	4.8	10.2
	Diluted EPS (in ₹) (not annualised)	2.0	2.0	3.3	3.9	4.6	10.0

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2017

(In ₹ Crores)

Particulars	3 Months Ended 30-09-17	Previous 3 Months Ended 30-06-17	Corresponding 3 Months Ended in Previous Year 30-09-16	Year to date ended 30-09-17	Year to date ended 30-09-16	Previous Accounting Year Ended 31-03-17
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
Enterprise Geospatial & Engineering Solutions	331.15	311.18	243.68	642.33	441.91	1,000.68
System Integration & Enterprise IT Solutions	417.62	412.70	493.27	830.32	1,095.46	2,179.20
TOTAL	748.77	723.88	736.95	1,472.65	1,537.37	3,179.88
Less: Inter segment revenue	-	-	-	-	-	-
Net sales/Income From Operations	748.77	723.88	736.95	1,472.65	1,537.37	3,179.88
Segment Results Profit/ (Loss) before tax and interest from each segment						
Enterprise Geospatial & Engineering Solutions	167.47	181.34	132.59	348.81	217.08	558.54
System Integration & Enterprise IT Solutions	79.42	70.29	84.53	149.71	250.31	396.11
TOTAL	246.89	251.63	217.12	498.52	467.39	954.65
Unallocated						
Less: Finance costs	153.83	147.33	121.75	301.16	250.59	562.08
Less/(Add): Exchange difference gain/(loss)	9.88	11.13	(15.79)	21.01	16.58	(5.34)
Less: Depreciation and amortization expense	66.57	65.73	64.10	132.30	128.55	263.09
Add: Un-allocable income	11.38	2.77	4.41	14.15	7.10	43.68
Total Profit Before Tax	27.99	30.21	51.47	58.20	78.77	178.50
Exceptional Item	-	-	-	-	-	536.84
Profit/(Loss) after exceptional item before tax	27.99	30.21	51.47	58.20	78.77	(358.34)
Tax (Expense) / benefit	5.31	2.70	2.83	8.01	(1.32)	525.08
Net Profit / (loss)	33.30	32.91	54.30	66.21	77.45	166.74

Notes on segment information: Segmental Capital employed: Fixed assets used in the Company's business or liabilities contracted have not been identified to any particular reportable segment. The Company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 10, 2017.
- 2 The Statutory Auditors of the Company have carried out a Limited Review of the financial results for the quarter / year to date period ended September 30, 2017.
- 3 Other Comprehensive Income is not to be considered for the purpose of computation of earning per share as per Ind AS.
- 4 Previous period figures are regrouped/rearranged wherever necessary.
- 5 The unaudited Consolidated statement of assets and liabilities is as under :

STATEMENT OF ASSETS AND LIABILITIES

Sr.No.	Particulars	(In ₹ Crores)	
		As at 30-09-17 (Unaudited)	As at 31-03-17 (Audited)
1	ASSETS		
	Non-current assets		
a	Property, plant and equipment	3,108.02	3,179.29
b	Capital work-in-progress	0.00	0.54
c	Intangible assets	2,559.97	2,634.91
d	Goodwill on Consolidation	485.36	481.52
e	Other financial asset	4.74	14.92
f	Other Non current asset	3.08	3.95
g	Deferred tax assets (net)	569.80	515.55
h	Income tax assets (net)	82.50	72.25
		6,813.47	6,902.93
2	Current assets		
a	Financial assets		
i)	Trade receivables	1,342.17	1,347.59
ii)	Cash and bank balances	225.67	212.10
iii)	Other financial asset	2,278.84	1,706.17
b	Other current assets	62.84	59.72
		3,909.52	3,325.58
	TOTAL ASSETS	10,722.99	10,228.51
	EQUITY AND LIABILITIES		
1	Equity		
a	Equity Share Capital	164.86	164.27
b	Other equity	2,461.40	2,420.36
c	Share application money pending allotment	-	-
		2,626.26	2,584.63
2	Non-current liabilities		
a	Financial liabilities - Long term borrowings	4,653.90	5,017.89
b	Long term provisions	20.13	17.16
c	Deferred tax liability (Net)	425.72	390.54
		5,099.75	5,425.59
3	Current liabilities		
a	Financial liabilities		
i)	Short term borrowings	477.62	485.79
ii)	Trade payables	402.55	285.45
iii)	Other financial liabilities	2,045.15	1,379.85
b	Other current liabilities	68.66	61.66
c	Short term provisions	3.00	5.54
		2,996.98	2,218.29
	TOTAL EQUITY AND LIABILITIES	10,722.99	10,228.51

On Behalf of Board of Directors
For Rolta India Limited

Place : Mumbai
Date : November 10, 2017

Ramakrishna Prabhu
Director - Finance & Corporate Affairs