



ROLTA

ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2011

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2011

(In ₹ Million)

Particulars	(In ₹ Million)		
	Quarter Ended 30.09.2011 (Unaudited)	Quarter Ended 30.09.2010 (Unaudited)	Previous Accounting Year Ended 30.06.2011 (Audited)
Net Sales/Income from Operations	4,858.48	4,275.84	18,056.17
Total Income	4,858.48	4,275.84	18,056.17
Expenditure			
a. Inventory - (Increase) / Decrease	--	38.77	38.77
b. Material / subcontract Cost	1,106.89	776.41	3,654.40
c. Staff Cost	1,341.44	1,271.85	5,237.41
d. Depreciation	947.79	763.48	3,300.19
e. Other Expenditure	620.58	491.64	1,922.58
Total Expenditure	4,016.70	3,342.15	14,153.35
Profit From Operations Before Other Income ,Interest & Exceptional Item	841.78	933.69	3,902.82
Other Income	81.67	55.19	307.86
Profit before Interest & Exceptional Item	923.45	988.88	4,210.68
Interest	191.97	126.87	607.64
Profit / (Loss) before Exceptional Item & Tax	731.48	862.01	3,603.04
Exceptional Item :			
Profit on sale of investment in joint venture	--	--	1,036.47
Profit after Exceptional Item before Tax	731.48	862.01	4,639.51
Provision for Taxation	110.00	115.00	625.19
Net Profit after Exceptional Item & Tax	621.48	747.01	4,014.32
Add/(Less) Minority Share in Loss/(Profit)	0.15	0.75	1.47
Net Profit After Tax, Minority Interest & Exceptional Item	621.63	747.76	4,015.79
Paid-up Equity Share Capital (F.V. ₹10/- each)	1,613.29	1,612.80	1,613.29
Reserves excluding Revaluation Reserves	--	--	17,394.60
Earning Per Share before Exceptional Item			
Basic EPS (in ₹)	3.9	4.6	20.2
Diluted EPS (in ₹)	3.9	4.6	20.1
Earning Per Share after Exceptional Item			
Basic EPS (in ₹)	3.9	4.6	24.9
Diluted EPS (in ₹)	3.9	4.6	24.8
Total Public Shareholding			
Number of Shares	9,31,54,551	9,36,88,251	9,36,22,051
Percentage of Shareholding	57.74	58.09	58.03
Promoters and Promoter Group Shareholding			
a) Pledged/Encumbered			
Number Of Shares	75,00,000	39,80,328	38,00,000
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	11.0	5.89	5.61
- Percentage of shares (as a % of the total Share Capital of the company)	4.65	2.47	2.36
b) Non-encumbered			
Number Of Shares	6,06,74,545	6,36,11,517	6,39,07,045
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	89.00	94.11	94.39
- Percentage of shares (as a % of the total Share Capital of the company)	37.61	39.44	39.61

PARTICULARS	(In ₹ Million)		
	Quarter Ended 30.09.2011 (Unaudited)	Quarter Ended 30.09.2010 (Unaudited)	Previous Accounting Year Ended 30.06.2011 (Audited)
Segment Revenue			
Enterprise Geospatial and Defense Solutions (EGDS)	2,601.77	2,153.84	9,394.46
Enterprise Design and Operation Solutions (EDOS)	1,043.23	1,081.60	4,208.09
Enterprise IT Solutions (EITS)	1,213.48	1,040.40	4,453.62
Less: Inter segment revenue	--	--	--
Net revenue from operations	4,858.48	4,275.84	18,056.17
Segment Profit/(loss) before depreciation, Interest & Tax			
Enterprise Geospatial and Defense Solutions (EGDS)	1,276.90	1,138.87	4,966.83
Enterprise Design and Operation Solutions (EDOS)	377.80	434.80	1,700.07
Enterprise IT Solutions (EITS)	134.87	123.50	536.11
TOTAL	1,789.57	1,697.17	7,203.01
Add: Other Income (not allocable)	81.67	55.19	307.86
Less: Interest (not allocable)	191.97	126.87	607.64
Less: Depreciation (not allocable)	947.79	763.48	3,300.19
Total Profit before Exceptional Item & Tax	731.48	862.01	3,603.04

Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 1st November, 2011, and have undergone "Limited Review" by the Statutory Auditors of the Company.
- Consolidated Revenue for Q1 FY-12 at ₹ 4,858.48 Million against ₹ 4,275.84 Million in FY-11, registering a Y-o-Y growth of 13.6%. Consolidated EBITDA for Q1 FY-12 at ₹ 1,789.57 Million against ₹ 1,697.17 Million registering a Y-o-Y growth of 5.4%. Consolidated Net Profit for Q1 FY-12 at ₹ 621.63 Million against ₹ 747.76 Million in FY-11 registering a Y-o-Y decline of 16.9% (refer note no. 3 below).
- During the quarter, Rupee saw a significant depreciation of 9.4% against USD and the closing rate of INR/USD was ₹ 48.93 as on 30.09.2011 against ₹ 44.72 as on 30.06.2011. As a result thereof, there is a mark-to-market loss of ₹ 259.22 Million mainly on FCCB's and other foreign currency borrowings of the Company which, as per Accounting Standard 11 (AS-11), is charged to the Profit & Loss Account for the quarter. This charge is provided for in Depreciation & Other Expenses. Without considering this charge, the Net Profit for the quarter would have been ₹ 880.85 Million.
- During the Quarter Company has given annual wage hike to all employees worldwide
- In accordance with clause 41 of Listing Agreement, the Company has published Consolidated Financial Results. Standalone Revenue and Profit after Tax and Exceptional Item for Q1 FY-12 is ₹ 4002.00 Million. & ₹ 807.84 Million. respectively. The standalone financial results will be made available to the Stock Exchanges where the Company's securities are listed and will also be posted on the Company's website www.rolta.com
- Provision for Taxation includes provision for current tax and deferred tax.
- There were 2 investor grievances at the beginning of the quarter ended 30th September, 2011. During the quarter, the Company received 11 grievances which were all resolved and 2 are pending as on 30th September, 2011 since these are subjudice.
- Previous quarter / year's figures are regrouped wherever necessary.

Place : Mumbai
Date : 1st November'2011

Kamal K Singh
Chairman & Managing Director