



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31,2012

PART I		(In ₹ Millions)					
Sr. No	Particulars	Quarter Ended 31-12-12 (Unaudited)	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-12 (Unaudited)	6 Months Period Ended 31-12-11 (Unaudited)	Previous Accounting Year Ended 30.06.12 (Audited)
1	Net Sales/Income from Operations	5,264.81	4,701.40	4,716.97	9,966.21	9,575.45	18,287.88
	Total Income from operations	5,264.81	4,701.40	4,716.97	9,966.21	9,575.45	18,287.88
2	Expenses						
	a. Material / Subcontract Cost	867.94	598.83	1,019.40	1,466.77	2,126.29	2,663.22
	b. Inventory - (Increase) / Decrease	--	--	--	--	--	--
	c. Employee Benefits Expense	1,649.41	1,430.99	1,355.05	3,080.40	2,696.49	5,426.99
	d. Depreciation and Amortization Expense	908.28	1,010.46	1,010.49	1,918.74	1,958.28	4,432.89
	e. Other Expenses	596.12	545.95	444.09	1,142.07	1,064.67	2,129.50
	Total Expenses	4,021.75	3,586.23	3,829.03	7,607.98	7,845.73	14,652.60
3	Profit From Operations Before Other Income, Finance Costs & Exceptional Items (1 - 2)	1,243.06	1,115.17	887.94	2,358.23	1,729.72	3,635.28
4	Other Income	59.08	62.27	106.87	121.35	188.54	361.82
5	Profit/(Loss) before Finance Costs & Exceptional Items (3 + 4)	1,302.14	1,177.44	994.81	2,479.58	1,918.26	3,997.10
6	Finance Costs	510.67	464.16	242.03	974.83	434.00	1,139.75
7	Profit / (Loss) before Exceptional Items & Tax (5 - 6)	791.47	713.28	752.78	1,504.75	1,484.26	2,857.35
8	Exceptional Item:	--	--	--	--	--	--
9	Profit after Exceptional Item before Tax (7 + 8)	791.47	713.28	752.78	1,504.75	1,484.26	2,857.35
10	Tax Expense	87.70	81.30	101.36	169.00	211.36	434.46
11	Net Profit after Exceptional Item & Tax (9 - 10)	703.77	631.98	651.42	1,335.75	1,272.90	2,422.89
12	Add/(Less) Minority Share in Loss/(Profit)	0.14	0.13	0.16	0.27	0.31	0.48
13	Net Profit After Tax, Minority Interest & Exceptional Item (11 + 12)	703.91	632.11	651.58	1,336.02	1,273.21	2,423.37
14	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
15	Reserves excluding Revaluation Reserves	--	--	--	--	--	18,169.06
16.i	Earnings Per Share before Exceptional Item						
	Basic EPS (in ₹) (not annualised)	4.4	3.9	4.0	8.3	7.9	15.0
	Diluted EPS (in ₹) (not annualised)	4.4	3.9	4.0	8.3	7.9	15.0
16.ii	Earnings Per Share after Exceptional Item						
	Basic EPS (in ₹) (not annualised)	4.4	3.9	4.0	8.3	7.9	15.0
	Diluted EPS (in ₹) (not annualised)	4.4	3.9	4.0	8.3	7.9	15.0

PART II: SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED DECEMBER 31, 2012

Sr. No	Particulars	Quarter Ended 31-12-12 (Unaudited)	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-12 (Unaudited)	6 Months Period Ended 31-12-11 (Unaudited)	Previous Accounting Year Ended 30.06.12 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Total Public Shareholding						
	Number of Shares	89,987,168	89,998,168	91,623,169	89,987,168	91,623,169	90,103,168
	Percentage of Shareholding	55.78	55.78	56.79	55.78	56.79	55.85
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number Of Shares	5,500,000	4,500,000	30,00,000	5,500,000	30,00,000	4,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	7.71	6.31	4.30	7.71	4.30	6.32
	Percentage of shares (as a % of the total Share Capital of the company)	3.41	2.79	1.86	3.41	1.86	2.79
	b) Non-encumbered						
	Number Of Shares	65,841,928	66,830,928	66,705,927	65,841,928	66,705,927	66,725,928
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	92.29	93.69	95.70	92.29	95.70	93.68
	Percentage of shares (as a % of the total Share Capital of the company)	40.81	41.43	41.35	40.81	41.35	41.36

B INVESTOR COMPLAINTS FOR QUARTER ENDED DECEMBER 31,2012

	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter
	NIL	40	40	NIL

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2012

(In ₹ Millions)

PARTICULARS	Quarter Ended 31-12-12 (Unaudited)	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 31-12-11 (Unaudited)	6 Months Period Ended 31-12-12 (Unaudited)	6 Months Period Ended 31-12-11 (Unaudited)	Previous Accounting Year Ended 30.06.12 (Audited)
Segment Revenue						
Enterprise Geospatial & Engineering Solutions (EGES)	1,633.40	1,609.34	1,528.25	3,242.74	3,223.25	6,148.48
System Integration & Enterprise IT Solutions (EITS)	3,631.41	3,092.06	3,188.72	6,723.47	6,352.20	1,2139.40
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	5,264.81	4,701.40	4,716.97	9,966.21	9,575.45	18,287.88
Segment Profit/(loss) before Depreciation and Amortization Expenses, Finance Cost & Tax						
Enterprise Geospatial & Engineering Solutions (EGES)	922.54	915.13	790.31	1,837.67	1,505.01	3,554.06
System Integration & Enterprise IT Solutions (EITS)	1,228.80	1,210.50	1,108.12	2,439.30	2,182.99	4,514.11
TOTAL	2,151.34	2,125.63	1,898.43	4,276.97	3,688.00	8,068.17
Add: Other Income (not allocable)	59.08	62.27	106.87	121.35	188.54	361.82
Less: Finance Costs (not allocable)	510.67	464.16	242.03	974.83	434.00	1,139.75
Less: Depreciation and Amortization Expense (not allocable)	908.28	1,010.46	1,010.49	1,918.74	1,958.28	4,432.89
Total Profit before Exceptional Item & Tax	791.47	713.28	752.78	1,504.75	1,484.26	2,857.35
Notes on segment information:						
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.						

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 12th February, 2013.
- Consolidated Revenue for Q2 FY-13 at ₹ 5,264.81 Mn. against ₹ 4,701.40 Mn. in Q1 FY-13, registering a sequential growth of 12.0%.
- Consolidated Net Profit for Q2 FY-13 at ₹ 703.91 Mn. against ₹ 632.11 Mn. in Q1 FY-12 registering a sequential growth of 11.4%.
- In accordance with clause 41 of listing agreement, the company has published consolidated financial results. Standalone Revenue and Profit after exceptional item & tax for Q2 FY-13 is ₹ 3,092.74 Mn. and ₹ 759.40 Mn. respectively and for H1 FY-12 ₹ 6,152.13 Mn. and ₹ 1,432.46 Mn. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com
- Provision for Taxation includes provision for current tax and deferred tax.
- Previous quarter / year's figures are regrouped wherever necessary.
- The Unaudited Consolidated statement of assets and liabilities is as under:

Sr.No.	Particulars	AS at 31.12.12	AS at 30.06.12	AS at 31.12.11
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	(a) Share Capital	1,613.29	1,613.29	1,613.29
	(b) Reserves & Surplus	20,147.84	18,572.43	18,349.53
	Sub-Total Shareholders funds	21,761.13	20,185.72	19,962.82
2	Minority Interest	0.13	0.61	2.26
3	Non Current Liabilities			
	(a) Long-term borrowings	19,128.88	19,109.68	10,679.21
	(b) Deferred Tax Liabilities (net)	520.70	506.28	466.75
	(c) Other Long Term Liabilities	53.62	36.09	--
	(d) Long Term Provisions	166.68	155.50	109.17
	Sub-Total Non - Current liabilities	19,869.88	19,807.55	11,255.13
4	Current Liabilities			
	(a) Short Term Borrowings	6,967.36	4,441.07	1,027.96
	(b) Trade Payables	688.88	84.09	190.72
	(c) Other Current Liabilities			
	i) FCCB's	--	--	6,948.98
	ii) Others	3,416.71	1,688.60	1,559.00
	(d) Short Term Provisions	447.82	1,146.54	574.44
	Sub-Total - Current liabilities	11,520.77	7,360.29	10,301.10
	TOTAL - EQUITY AND LIABILITIES	53,151.91	47,354.18	41,521.31
B	ASSETS			
1	Non Current Assets			
	(a) Fixed Assets	37,018.44	33,828.44	26,299.61
	(b) Goodwill on Consolidation	4,739.97	3,586.64	3,395.22
	(c) Deferred Tax Asset (Net)	--	--	91.81
	(d) Long Term Loans & Advances	501.81	461.70	402.03
	(e) Other Non Current Assets	705.37	1,054.76	775.88
	Sub-total Non-current Assets	42,965.59	38,931.55	30,964.55
2	Current Assets			
	Current Investment	--	266.32	639.21
	Trade Receivable	6,734.03	6,023.52	7,350.11
	Cash & Bank Balances	773.84	259.51	372.68
	Short Term Loans & Advances	2,429.17	1,816.52	2,017.92
	Other Current Assets	249.28	56.77	176.84
	Sub-Total Current Assets	10,186.32	8,422.63	10,556.76
	TOTAL-ASSETS	53,151.91	47,354.18	41,521.31

Place : Mumbai
Date : 12th February 2013

Kamal K Singh
Chairman & Managing Director