



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

(In ₹Millions)

PART I					
Sr. No	Particulars	Quarter ended 30.06.14 (Unaudited)	Quarter ended 31.03.14 (Unaudited)	Quarter ended 30.06.13 (Unaudited)	9 Months ended 31.03.14 (Audited)
1	Net Sales/Income from Operations	8,812.77	11,147.85	6,122.02	25,017.21
	Total Income from operations	8,812.77	11,147.85	6,122.02	25,017.21
2	Expenses				
	a. Cost of materials & technical subcontractors	3,498.91	4,663.58	1,558.12	8,264.83
	b. Employee benefits expense	1,718.15	2,851.65	1,554.91	6,290.59
	c. Depreciation and amortization expense	1,446.54	1,342.18	888.92	3,636.36
	d. Other expenses	635.00	818.93	735.98	2,404.18
	Total Expenses	7,298.60	9,676.34	4,737.93	20,595.96
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	1,514.17	1,471.51	1,384.09	4,421.25
4	Other income	73.28	(86.33)	159.46	56.75
5	Profit/(Loss) before finance costs and exceptional items (3 + 4)	1,587.45	1,385.18	1,543.55	4,478.00
6	Finance costs	898.51	870.20	684.87	2,479.38
7	Profit / (Loss) before exceptional items and tax (5 - 6)	688.94	514.98	858.68	1,998.62
8	Exceptional Item: Additional depreciation due to change in estimates	--	--	(11,536.81)	-
9	Profit after exceptional item before tax (7 - 8)	688.94	514.98	(10,678.13)	1,998.62
10	Tax expense	71.02	(873.08)	(218.81)	(837.99)
11	Net Profit/(Loss) after exceptional item and tax (9 - 10)	617.92	1,388.06	(10,459.32)	2,836.61
12	Add/(Less) Minority Share in Loss/(Profit)	0.03	0.04	--	0.20
13	Net Profit/(Loss) after tax, minority interest and exceptional item (11 + 12)	617.95	1,388.10	(10,459.32)	2,836.81
14	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	1,613.29	1,613.29	1,613.29	1,613.29
15	Reserves excluding Revaluation Reserves				11,920.52
16.i	Earnings Per Share before Exceptional Item (of ₹ 10/-each)				
	Basic EPS (in ₹) (not annualised)	3.8	8.6	6.7	17.6
	Diluted EPS (in ₹) (not annualised)	3.7	8.4	6.7	17.1
16.ii	Earnings Per Share after Exceptional Item (of ₹ 10/-each)				
	Basic EPS (in ₹) (not annualised)	3.8	8.6	(64.8)	17.6
	Diluted EPS (in ₹) (not annualised)	3.7	8.4	(64.8)	17.1

PART II SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2014

Sr. No	Particulars	Quarter ended 30.06.14	Quarter ended 31.03.14	Quarter ended 30.06.13	9 Months ended 31.03.14
A PARTICULARS OF SHAREHOLDING					
1	Total Public Shareholding				
	Number of Shares	79,585,798	79,795,798	84,357,463	79,795,798
	Percentage of Shareholding	49.33	49.46	52.29	49.46
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	Number Of Shares	12,500,000	12,500,000	11,500,000	12,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.29	15.33	14.94	15.33
	Percentage of shares (as a % of the total Share Capital of the company)	7.75	7.75	7.13	7.75
	b) Non-encumbered				
	Number Of Shares	69,243,298	69,033,298	65,471,633	69,033,298
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.71	84.67	85.06	84.67
	Percentage of shares (as a % of the total Share Capital of the company)	42.92	42.79	40.58	42.79
B INVESTOR COMPLAINTS FOR THE QUARTER ENDED JUNE 30, 2014					
	Pending at the beginning of the quarter	Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter	
	NIL	34	34	NIL	

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED JUNE 30, 2014

(In ₹Millions)

PARTICULARS	Quarter ended 30.06.14 (Unaudited)	Quarter ended 31.03.14 (Unaudited)	Quarter ended 30.06.13 (Unaudited)	9 Months ended 31.03.14 (Audited)
Segment Revenue				
Enterprise Geospatial & Engineering Solutions (EGES)	2,463.78	3,211.91	1,764.39	7,062.70
System Integration & Enterprise IT Solutions (EITS)	6,348.99	7,935.94	4,357.63	17,954.51
Less: Inter segment revenue				
Net revenue from operations	8,812.77	11,147.85	6,122.02	25,017.21
Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax				
Enterprise Geospatial & Engineering Solutions (EGES)	1,384.60	1,329.25	902.00	3,537.81
System Integration & Enterprise IT Solutions (EITS)	1,576.11	1,484.44	1,371.01	4,519.80
TOTAL	2,960.71	2,813.69	2,273.01	8,057.61
Add: Other Income (Un allocable)	73.28	(86.33)	159.46	56.75
Less: Finance Costs (Un allocable)	898.51	870.20	684.87	2,479.38
Less: Depreciation and Amortization Expense (Un allocable)	1,446.54	1,342.18	888.92	3,636.36
Less: Exceptional Item: Additional Depreciation due to change in estimates (Un allocable)	--	--	11,536.81	--
Profit after exceptional item before tax	688.94	514.98	(10,678.13)	1,998.62
Notes on segment information:				
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.				

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 9th August, 2014 and have undergone "Limited Review".
- Consolidated Revenue for Q1 FY-15 at ₹ 8,812.77 Mn against ₹ 6,122.02 Mn in Q4 FY-13, registering a Y-o-Y growth of 44.0% and Q-o-Q decline of 20.9%.
- Consolidated EBITDA for Q1 FY-15 at ₹ 2,960.71 Mn against ₹ 2,273.01 Mn in Q4 FY-13, registering a Y-o-Y growth of 30.3% and Q-o-Q growth of 5.2%.
- Consolidated Profit before exceptional items and tax for Q1 FY-15 at ₹ 688.94 Mn against ₹ 858.68 Mn in Q4 FY-13, registering a Y-o-Y decline of 19.8% and Q-o-Q growth of 33.8%.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax and exceptional item for the Q1 F.Y.15 is ₹ 4,005.44 Mn. ₹ 1,061.27 Mn and ₹ 2,248.82 Mn respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
- Tax Expense includes provision for current tax and deferred tax.
- The figures of the quarter ended March 31, 2014 are the balancing figures between audited figures in respect of the year ended March 2014 and the unaudited year to date figures for the period ended December 2013 which were subject to limited review by the auditors of the Company.
- Previous period figures are regrouped/rearranged wherever necessary.

Place : Mumbai
Date : 9th August, 2014

Kamal K Singh
Chairman & Managing Director