



# ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 [www.rolta.com](http://www.rolta.com)

## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2013

(In ₹Millions)

PART I					
Sr. No	Particulars	Quarter Ended 30.09.13 (Unaudited)	Quarter Ended 30.06.13 (Audited)	Quarter Ended 30.09.12 (Unaudited)	12 Months Accounting Year Ended 30.06.13 (Audited)
1	Net Sales/Income from Operations	6,277.69	6,122.02	4,701.40	21,787.83
	<b>Total Income from operations</b>	<b>6,277.69</b>	<b>6,122.02</b>	<b>4,701.40</b>	<b>21,787.83</b>
2	<b>Expenses</b>				
	a. Material / Subcontract Cost	1,933.26	1,558.12	598.83	4,577.17
	b. Employee Benefits Expense	1,396.95	1,554.91	1,430.99	6,186.47
	c. Depreciation and Amortization Expense	992.19	888.91	1,010.46	3,726.06
	d. Other Expenses	554.13	735.99	545.95	2,284.17
	<b>Total Expenses</b>	<b>4,876.53</b>	<b>4,737.93</b>	<b>3,586.23</b>	<b>16,773.87</b>
3	<b>Profit From Operations Before Other Income, Finance Costs &amp; Exceptional Items (1 - 2)</b>	<b>1,401.16</b>	<b>1,384.09</b>	<b>1,115.17</b>	<b>5,013.96</b>
4	Other Income	116.36	159.47	62.27	389.57
5	<b>Profit/(Loss) before Finance Costs &amp; Exceptional Items (3 + 4)</b>	<b>1,517.52</b>	<b>1,543.56</b>	<b>1,177.44</b>	<b>5,403.53</b>
6	Finance Costs	783.07	684.86	464.16	2,217.63
7	<b>Profit / (Loss) before Exceptional Items &amp; Tax (5 - 6)</b>	<b>734.45</b>	<b>858.70</b>	<b>713.28</b>	<b>3,185.90</b>
8	Exceptional Item: Additional Depreciation due to change in estimates	-	(11,536.81)	-	(11,536.81)
9	<b>Profit after Exceptional Item before Tax (7 - 8)</b>	<b>734.45</b>	<b>(10,678.11)</b>	<b>713.28</b>	<b>(8,350.91)</b>
10	Tax Expense	31.89	(218.81)	81.30	41.39
11	<b>Net Profit after Exceptional Item &amp; Tax (9 - 10)</b>	<b>702.56</b>	<b>(10,459.30)</b>	<b>631.98</b>	<b>(8,392.30)</b>
12	Add/(Less) Minority Share in Loss/(Profit)	-	(0.01)	0.13	0.40
13	<b>Net Profit After Tax, Minority Interest &amp; Exceptional Item (11 + 12)</b>	<b>702.56</b>	<b>(10,459.31)</b>	<b>632.11</b>	<b>(8,391.90)</b>
14	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29
15	<b>Reserves excluding Revaluation Reserves</b>				<b>9,257.78</b>
16.i	<b>Earnings Per Share before Exceptional Item</b>				
	Basic EPS (in ₹) (not annualised)	4.4	6.7	3.9	19.5
	Diluted EPS (in ₹) (not annualised)	4.4	6.7	3.9	19.5
16.ii	<b>Earnings Per Share after Exceptional Item</b>				
	Basic EPS (in ₹) (not annualised)	4.4	(64.8)	3.9	(52.0)
	Diluted EPS (in ₹) (not annualised)	4.4	(64.8)	3.9	(52.0)

## PART II SELECT INFORMATION FOR THE QUATER ENDED SEPTEMBER 30, 2013

Sr. No	Particulars	Quarter Ended 30.09.13	Quarter Ended 30.06.13	Quarter Ended 30.09.12	12 Months Accounting Year Ended 30.06.13
<b>A PARTICULARS OF SHAREHOLDING</b>					
1	<b>Total Public Shareholding</b>				
	Number of Shares	82,153,568	84,357,463	89,998,168	84,357,463
	Percentage of Shareholding	50.92	52.29	55.78	52.29
2	<b>Promoters and Promoter Group Shareholding</b>				
	<b>a) Pledged/Encumbered</b>				
	Number Of Shares	12,500,000	11,500,000	4,500,000	11,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.79	14.94	6.31	14.94
	Percentage of shares (as a % of the total Share Capital of the company)	7.75	7.13	2.79	7.13
	<b>b) Non-encumbered</b>				
	Number Of Shares	66,675,528	65,471,633	66,830,928	65,471,633
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.21	85.06	93.69	85.06
	Percentage of shares (as a % of the total Share Capital of the company)	41.33	40.58	41.43	40.58
<b>B INVESTOR COMPLAINTS FOR THE QUARTER ENDED SEPTEMBER 30,2013</b>					
	<b>Pending at the beginning of the quarter</b>	<b>Received during the quarter</b>	<b>Disposed of during the quarter</b>	<b>Remaining unresolved at the end of the quarter</b>	
	NIL	33	33	NIL	

## SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2013

(In ₹Millions)

PARTICULARS	Quarter Ended 30.09.13 (Unaudited)	Quarter Ended 30.06.13 (Audited)	Quarter Ended 30.09.12 (Unaudited)	12 Months Accounting Year Ended 30.06.13 (Audited)
<b>Segment Revenue</b>				
Enterprise Geospatial & Engineering Solutions (EGES)	1,769.51	1,765.56	1,609.34	6,683.39
System Integration & Enterprise IT Solutions (EITS)	4,508.18	4,356.46	3,092.06	15,104.44
Less: Inter segment revenue				
<b>Net revenue from operations</b>	<b>6,277.69</b>	<b>6,122.02</b>	<b>4,701.40</b>	<b>21,787.83</b>
Segment Profit/(loss) before Depreciation and Amortization Expenses, Finance Cost & Tax				
Enterprise Geospatial & Engineering Solutions (EGES)	964.60	901.93	915.13	3,664.87
System Integration & Enterprise IT Solutions (EITS)	1,428.75	1,371.07	1,210.50	5,075.15
<b>TOTAL</b>	<b>2,393.35</b>	<b>2,273.00</b>	<b>2,125.63</b>	<b>8,740.02</b>
Add: Other Income (not allocable)	116.36	159.47	62.27	389.57
Less: Finance Costs (not allocable)	783.07	684.86	464.16	2,217.63
Less: Depreciation and Amortization Expense (not allocable)	992.19	888.91	1,010.46	3,726.06
Add: Exceptional Item: Additional Depreciation due to change in estimates (not allocable)	-	(11,536.81)	-	(11,536.81)
<b>Profit after Exceptional Item before Tax</b>	<b>734.45</b>	<b>(10,678.11)</b>	<b>713.28</b>	<b>(8,350.91)</b>
<b>Notes on segment information:</b>				
Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.				

### Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24<sup>th</sup> October, 2013 and have undergone "Limited Review".
- Consolidated Revenue for Q1 FY-14 at ₹ 6,277.69 Mn. against ₹ 4,701.40 Mn. in Q1 FY-13, registering a Y-o-Y growth of 33.5 % and Q-o-Q growth of 2.5%.
- Consolidated EBITDA for Q1 FY-14 at ₹ 2,393.35 Mn. against ₹ 2,125.63 Mn. in Q1 FY-13, registering a Y-o-Y growth of 12.6 % and Q-o-Q growth of 5.3%.
- Consolidated Net Profit for Q1 FY-14 at ₹ 702.56 Mn. against ₹ 632.11 Mn. in Q1 FY-13, registering a Y-o-Y growth of 11.1 %. PAT for the quarter ended September 30, 2013 is not strictly comparable with the sequential quarter ended June 30, 2013 as it includes an exceptional item of additional depreciation.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit after tax and exceptional item for the Q1 F.Y.14 is ₹ 2,964.96 Mn, ₹ 729.34 Mn. respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website [www.rolta.com](http://www.rolta.com).
- Tax Expense includes provision for current tax and deferred tax.
- Previous quarter / year's figures are regrouped wherever necessary.

Place : Mumbai  
Date : 24<sup>th</sup> October , 2013

**Kamal K Singh**  
Chairman & Managing Director