



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 www.rolta.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012

PART I		(In ₹ Millions)			
Sr. No	Particulars	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 30-06-12 (Audited)	Quarter Ended 30-09-11 (Unaudited)	12 Months Accounting Year Ended 30-06-12 (Audited)
1	Net Sales/Income from Operations	4,701.40	4,450.97	4,858.48	18,287.88
	Total Income from operations	4,701.40	4,450.97	4,858.48	18,287.88
	Expenses				
2	a. Material / Subcontract Cost	598.83	93.09	1106.89	2,663.22
	b. Inventory - (Increase) / Decrease	--	--	--	--
	c. Employee Benefits Expense	1,430.99	1,393.74	1341.44	5,426.99
	d. Depreciation and amortisation Expense	1,010.46	1438.06	947.79	4,432.89
	e. Other Expenses	545.95	533.52	620.58	2,129.50
	Total Expenses	3,586.23	3458.41	4016.70	14,652.60
	Profit From Operations Before Other Income ,Finance Costs & Exceptional Items (1 - 2)	1,115.17	992.56	841.78	3,635.28
3	Other Income	62.27	29.07	81.67	361.82
4	Profit / (Loss) before Finance Costs & Exceptional Items (3 + 4)	1,177.44	1021.63	923.45	3997.10
5	Finance Costs	464.16	422.95	191.97	1139.75
6	Profit / (Loss) before Exceptional Items & Tax (5 - 6)	713.28	598.68	731.48	2,857.35
7	Exceptional Item:	--	--	--	--
8	Profit after Exceptional Items before Tax (7 + 8)	713.28	598.68	731.48	2,857.35
9	Tax Expense	81.30	121.30	110.00	434.46
10	Net Profit after Exceptional Items & Tax (9 - 10)	631.98	477.38	621.48	2,422.89
11	Add/(Less) Minority Share in Loss/(Profit)	0.13	--	0.15	0.48
12	Net Profit After Tax, Minority Interest & Exceptional Items (11 + 12)	632.11	477.38	621.63	2,423.37
13	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29
14	Reserves excluding Revaluation Reserves	--	--	--	18,169.06
15	Earnings Per Share before Exceptional Items				
	Basic EPS (in ₹) (not annualised)	3.9	3.0	3.9	15.0
	Diluted EPS (in ₹) (not annualised)	3.9	3.0	3.9	15.0
16	Earnings Per Share after Exceptional Items				
	Basic EPS (in ₹) (not annualised)	3.9	3.0	3.9	15.0
	Diluted EPS (in ₹) (not annualised)	3.9	3.0	3.9	15.0

PART II: SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2012

Sr. No	PARTICULARS	Quarter Ended 30-09-12	Quarter Ended 30-06-12	Quarter Ended 30-09-11	12 Months Accounting Year Ended 30-06-12
A	PARTICULARS OF SHAREHOLDING				
1	Total Public Shareholding				
	Number of Shares	89,998,168	90,103,168	93,154,551	90,103,168
	Percentage of Shareholding	55.78	55.85	57.74	55.85
2	Promoters and Promoter Group Shareholding				
	a) Pledged/Encumbered				
	Number Of Shares	4,500,000	4,500,000	7,500,000	4,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	6.31	6.32	11.00	6.32
	Percentage of shares (as a % of the total Share Capital of the company)	2.79	2.79	4.65	2.79
	b) Non-encumbered				
	Number Of Shares	66,830,928	66,725,928	60,674,545	66,725,928
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	93.69	93.68	89.00	93.68
	Percentage of shares (as a % of the total Share Capital of the company)	41.43	41.36	37.61	41.36
B	INVESTOR COMPLAINTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012				
	Pending at the beginning of the quarter				Remaining unresolved at the end of the quarter
	NIL	29	29		NIL

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2012

PARTICULARS	(In ₹ Millions)			
	Quarter Ended 30-09-12 (Unaudited)	Quarter Ended 30-06-12 (Audited)	Quarter Ended 30-09-11 (Unaudited)	12 Months Accounting Year Ended 30-06-12 (Audited)
Segment Revenue				
Enterprise Geospatial & Engineering Solutions (EGES)	1,609.34	1,567.87	1,695.00	6,148.48
System Integration & Enterprise IT Solutions (EITS)	3,092.06	2,883.10	3,163.48	12,139.40
Less: Inter segment revenue	--	--	--	--
Net revenue from operations	4,701.40	4,450.97	4,858.48	18,287.88
Segment Profit/(loss) before depreciation and amortization expenses, Finance Cost & Tax				
Enterprise Geospatial & Engineering Solutions (EGES)	915.13	1,238.61	714.69	3,554.06
System Integration & Enterprise IT Solutions (EITS)	1,210.50	1,192.01	1074.88	4,514.11
TOTAL	2,125.63	2,430.62	1,789.57	8,068.17
Add: Other Income (not allocable)	62.27	29.07	81.67	361.82
Less: Finance Costs (not allocable)	464.16	422.95	191.97	1,139.75
Less: Depreciation and Amortization Expense (not allocable)	1,010.46	1,438.06	947.79	4,432.89
Total Profit before Exceptional Items & Tax	713.28	598.68	731.48	2,857.35
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.				

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 23rd October 2012, & and have undergone "Limited Review" by the Statutory Auditors of the Company.
- Consolidated Revenue for Q1 FY-13 at ₹4,701.40 Mn against ₹4,450.97 Mn in Q4 FY-12, registering a Sequential growth of 5.6 %.
- Consolidated Net Profit for Q1 FY-13 at ₹632.11 Mn against ₹477.38Mn in Q4 FY-12, registering a Sequential growth of 32.4 %.
- Rolta has consciously and steadily focused on transforming its business model from being services-centric to one that increasingly leverages its Intellectual Property ("IP"). This carefully thought-out strategic direction was adopted to provide a differentiated high-value portfolio of solutions to our customers. In keeping with this business strategy, the Company has reorganized its business into two segments -- Enterprise Geospatial & Engineering Solutions (EGES); and Systems Integration & Enterprise IT Solutions (EITS). The revised segment information constitutes only a reclassification of its presentation, and has no impact on reported net income or earnings per share for any period.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit after tax and exceptional item for the Q1 F.Y.13 is ₹3059.39 Mn., ₹673.06 Mn respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
- Tax Expense includes provision for current tax and deferred tax.
- Previous quarter / year's figures are regrouped wherever necessary.

Place: Mumbai
Date: 23rd October, 2012

Kamal K Singh
Chairman & Managing Director