



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Millions)

Sr. No	Particulars	Quarter ended 30.09.14 (Unaudited)	Quarter ended 30.06.14 (Unaudited)	Quarter ended 30.09.13 (Unaudited)	6 Months period ended 30.09.14 (Unaudited)	6 Months period ended 30.09.13 (Unaudited)	9 Months ended 31.03.14 (Audited)
1	Net Sales/Income from Operations	8,852.91	8,812.77	6,277.69	17,665.68	12,399.71	25,017.21
	Total Income from operations	8,852.91	8,812.77	6,277.69	17,665.68	12,399.71	25,017.21
2	Expenses						
a.	Cost of materials & technical subcontractors	2,727.58	3,307.32	1,668.29	6,034.90	3,226.41	8,264.83
b.	Employee benefits expense	2,032.35	1,909.74	1,661.92	3,942.09	3,216.83	6,290.59
c.	Depreciation and amortization expense	1,489.03	1,446.54	992.19	2,935.57	1,881.11	3,636.36
d.	Other expenses	841.66	635.00	554.13	1,476.66	1,290.11	2,404.18
	Total Expenses	7,090.62	7,298.60	4,876.53	14,389.22	9,614.46	20,595.96
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	1,762.29	1,514.17	1,401.16	3,276.46	2,785.25	4,421.25
4	Other income	62.12	73.28	116.36	135.40	275.82	56.75
5	Profit/(Loss) before finance costs and exceptional items (3 + 4)	1,824.41	1,587.45	1,517.52	3,411.86	3,061.07	4,478.00
6	Finance costs	1,031.55	898.51	783.07	1,930.06	1,467.94	2,479.38
7	Profit / (Loss) before exceptional items and tax (5 - 6)	792.86	688.94	734.45	1,481.80	1,593.13	1,998.62
8	Exceptional Item: Additional depreciation due to change in estimates	--	--	--	--	(11,536.81)	--
9	Profit/(Loss) after exceptional item before tax (7 - 8)	792.86	688.94	734.45	1,481.80	(9,943.68)	1,998.62
10	Tax expense	84.81	71.02	31.89	155.83	(186.92)	(837.99)
11	Net Profit/(Loss) after exceptional item and tax (9 - 10)	708.05	617.92	702.56	1,325.97	(9,756.76)	2,836.61
12	Add/(Less) Minority Share in Loss/(Profit)	--	0.03	0.09	0.03	0.09	0.20
13	Net Profit/(Loss) after tax, minority interest and exceptional item (11 + 12)	708.05	617.95	702.65	1,326.00	(9,756.67)	2,836.81
14	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
15	Reserves excluding Revaluation Reserves	--	--	--	--	--	11,920.52
16.i	Earnings Per Share before Exceptional Item (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	4.4	3.8	4.4	8.2	11.0	17.6
	Diluted EPS (in ₹) (not annualised)	4.2	3.7	4.4	7.9	10.7	17.1
16.ii	Earnings Per Share after Exceptional Item (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	4.4	3.8	4.4	8.2	(60.5)	17.6
	Diluted EPS (in ₹) (not annualised)	4.2	3.7	4.4	7.9	(60.5)	17.1

PART II SELECT INFORMATION FOR THE QUARTER ENDED SEPTEMBER 30, 2014

Sr. No	Particulars	Quarter ended 30.09.14	Quarter ended 30.06.14	Quarter ended 30.09.13	6 Months period ended 30.09.14	6 Months period ended 30.09.13	9 Months ended 31.03.14
A	PARTICULARS OF SHAREHOLDING						
1	Total Public Shareholding						
	Number of Shares	79,025,798	79,585,798	82,153,568	79,025,798	82,153,568	79,795,798
	Percentage of Shareholding	48.98	49.33	50.92	48.98	50.92	49.46
2	Promoters and Promoter Group Shareholding						
a)	Pledged/Encumbered						
	Number Of Shares	12,500,000	12,500,000	12,500,000	12,500,000	12,500,000	12,500,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	15.19	15.29	15.79	15.19	15.79	15.33
	Percentage of shares (as a % of the total Share Capital of the company)	7.75	7.75	7.75	7.75	7.75	7.75
b)	Non-encumbered						
	Number Of Shares	69,803,298	69,243,298	66,675,528	69,803,298	66,675,528	69,033,298
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	84.81	84.71	84.21	84.81	84.21	84.67
	Percentage of shares (as a % of the total Share Capital of the company)	43.27	42.92	41.33	43.27	41.33	42.79
B	INVESTOR COMPLAINTS FOR QUARTER ENDED SEPTEMBER 30, 2014						
	Pending at the beginning of the quarter		Received during the quarter	Disposed of during the quarter	Remaining unresolved at the end of the quarter		
	NIL	40	40	NIL			

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2014

(In ₹ Millions)

PARTICULARS	Quarter ended 30.09.14 (Unaudited)	Quarter ended 30.06.14 (Unaudited)	Quarter ended 30.09.13 (Unaudited)	6 Months period ended 30.09.14 (Unaudited)	6 Months period ended 30.09.13 (Unaudited)	9 Months ended 31.03.14 (Audited)
Segment Revenue						
Enterprise Geospatial & Engineering Solutions (EGES)	2,472.76	2,463.78	1,769.51	4,936.54	3,533.90	7,062.70
System Integration & Enterprise IT Solutions (EITS)	6,380.15	6,348.99	4,508.18	12,729.14	8,865.81	17,954.51
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	8,852.91	8,812.77	6,277.69	17,665.68	12,399.71	25,017.21
Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax						
Enterprise Geospatial & Engineering Solutions (EGES)	1,453.19	1,384.60	964.60	2,837.79	1,866.60	3,537.81
System Integration & Enterprise IT Solutions (EITS)	1,798.13	1,576.11	1,428.75	3,374.24	2,799.76	4,519.80
TOTAL	3,251.32	2,960.71	2,393.35	6,212.03	4,666.36	8,057.61
Add: Other Income (Un allocable)	62.12	73.28	116.36	135.40	275.82	56.75
Less: Finance Costs (Un allocable)	1,031.55	898.51	783.07	1,930.06	1,467.94	2,479.38
Less: Depreciation and Amortization Expense (Un allocable)	1,489.03	1,446.54	992.19	2,935.57	1,881.11	3,636.36
Less: Exceptional Item: Additional Depreciation due to change in estimates (Un allocable)	--	--	--	--	11,536.81	--
Profit after exceptional item before tax	792.86	688.94	734.45	1,481.80	(9,943.68)	1,998.62
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.						

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th November, 2014 and have undergone "Limited Review" by Statutory Auditors of the company.
- Consolidated Revenue for Q2 FY-15 at ₹ 8,852.91 Mn against ₹ 6,277.69 Mn in Q1 FY-14, registering a Y-o-Y growth of 41.0 % and Q-o-Q growth of 0.5%
- Consolidated EBITDA for Q2 FY-15 at ₹ 3,251.32 Mn against ₹ 2,393.35 Mn in Q1 FY-14, registering a Y-o-Y growth of 35.8 % and Q-o-Q growth of 9.8%
- Consolidated Profit after tax for Q2 FY-15 at ₹ 708.05 Mn against ₹ 702.65 Mn in Q1 FY-14, registering a Y-o-Y growth of 0.8 % and Q-o-Q growth of 14.6%
- Consolidated Revenue for six months FY-15 at ₹ 17,665.68 Mn against ₹ 12,399.71 Mn in previous year registering a Y-o-Y growth of 42.5%
- Consolidated EBITDA for six months FY-15 at ₹ 6,212.03 Mn against ₹ 4,666.36 Mn in previous year registering a Y-o-Y growth of 33.1%
- Consolidated Profit after tax for six months FY-15 as against previous year, is not comparable due to exceptional item.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax and exceptional item for the Q2 F.Y.15 is ₹ 5,025.08 Mn, ₹ 1,760.70 Mn and ₹ 1,681.72 Mn respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped/rearranged wherever necessary.
- In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email id recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with company/depository as the case may be .
- The Unaudited Consolidated statement of assets and liabilities is as under:

Sr No	Particulars	AS at 30.09.14 (Unaudited)	AS at 31.03.14 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
(a)	Share Capital	1,613.29	1,613.29
(b)	Reserves & Surplus	21,733.29	20,558.94
	Shareholder's funds	23,346.58	22,172.23
2	Minority Interest	(0.01)	0.01
3	Non-Current Liabilities		
(a)	Long-term borrowings	52,819.86	34,758.76
(b)	Deferred Tax Liabilities (net)	372.22	236.84
(c)	Other Long Term Liabilities	94.82	293.88
(d)	Long Term Provisions	149.83	265.97
	Non - Current liabilities	53,436.73	35,555.45
4	Current Liabilities		
(a)	Short Term Borrowings	301.32	3,589.24
(b)	Trade Payables	1,654.44	2,723.64
(c)	Other Current Liabilities	3,471.64	5,083.92
(d)	Short Term Provisions	950.55	463.58
	Current liabilities	6,377.95	11,860.38
	TOTAL -EQUITY AND LIABILITIES	83,161.25	69,588.07
B	ASSETS		
1	Non-Current Assets		
(a)	Fixed Assets		
	Tangible Assets	44,688.29	44,580.93
	Intangible Assets	4,239.12	3,935.94
	Capital Work in Progress	1,934.55	1,536.76
(b)	Goodwill on Consolidation	5,567.04	5,446.31
(c)	Deferred Tax Asset (Net)	--	--
(d)	Long Term Loans & Advances	2,478.55	809.60
(e)	Other Non-Current Assets	1,626.39	1,670.71
	Non-current Assets	60,533.94	57,980.25
2	Current Assets		
	Current Investment	281.92	108.78
	Trade Receivable	12,230.02	8,625.92
	Cash & Bank Balances	7,675.08	615.56
	Short Term Loans & Advances	927.02	852.10
	Other Current Assets	1,513.27	1,405.46
	Current Assets	22,627.31	11,607.82
	TOTAL-ASSETS	83,161.25	69,588.07