



ROLTA INDIA LIMITED

Regd. Office : Rolta Tower A, Rolta Technology Park, MIDC, Andheri (East), Mumbai - 400 093 Maharashtra, India. CIN : L74999MH1989PLC052384
Tel. Nos. 91-22-29266666 Fax No. 91-22-28365992 email id: investor@rolta.com, website: www.rolta.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015 (In ₹ Millions)

PART I							
Sr. No	Particulars	3 months ended 31.12.15	Preceding 3 Months ended 30.09.15	Corresponding 3 Months ended 31.12.14	Year to date figures for current period ended 31.12.15	Year to date figures for the previous period ended 31.12.14	Previous year ended 31.03.15
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Net Sales/Income from Operations	9,805.64	9,895.90	9,667.56	29,535.54	27,333.24	36,794.57
	Total Income from operations	9,805.64	9,895.90	9,667.56	29,535.54	27,333.24	36,794.57
2	Expenses						
a.	Cost of materials & technical subcontractors	3,878.82	3,791.02	3,248.72	11,695.05	9,283.62	12,885.50
b.	Employee benefits expense	1,933.87	2,135.72	2,121.68	6,005.75	6,063.77	7,909.90
c.	Depreciation and amortization expense	1,695.73	1,712.38	1,563.06	5,044.58	4,498.63	6,220.08
d.	Other expenses	788.55	737.05	848.93	2,323.09	2,325.59	3,233.47
	Total Expenses	8,296.97	8,376.17	7,782.39	25,068.47	22,171.61	30,248.45
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1 - 2)	1,508.67	1,519.73	1,885.17	4,467.07	5,161.63	6,546.12
4	Other income(Refer Note no.2)	198.55	75.16	74.80	351.38	210.20	307.22
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	1,707.22	1,594.89	1,959.97	4,818.45	5,371.83	6,853.34
6	Finance costs	1,237.50	1,157.05	1,063.14	3,476.09	2,993.20	4,013.37
7	Profit / (Loss) from ordinary activities after finance cost but before exceptional items and tax (5 – 6)	469.72	437.84	896.83	1,342.36	2,378.63	2,839.97
8	Exceptional Item:	--	--	--	--	--	--
9	Profit/(Loss) from ordinary activities after exceptional item before tax (7 - 8)	469.72	437.84	896.83	1,342.36	2,378.63	2,839.97
10	Tax expense	0.99	14.75	131.18	43.31	287.01	388.32
11	Net Profit/(Loss) from ordinary activities after tax (9 -10)	468.73	423.09	765.65	1,299.05	2,091.62	2,451.65
12	Extraordinary items (net of tax ₹ expenses Nil)	--	--	--	--	--	--
13	Net Profit/(Loss) for the period (11+12)	468.73	423.09	765.65	1,299.05	2,091.62	2,451.65
14	Share of Profit/(Loss) of associates	--	--	--	--	--	--
15	Minority Interest	--	--	(0.02)	--	0.01	0.01
16	Net Profit/(Loss) after tax, minority interest and Share of profit / (loss) of associates (13+14+15)	468.73	423.09	765.63	1,299.05	2,091.63	2,451.66
17	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
18	Reserves excluding Revaluation Reserves	--	--	--	--	--	13,958.83
19.i	Earnings Per Share before Exceptional Item (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	2.9	2.6	4.7	8.1	13.0	15.2
	Diluted EPS (in ₹) (not annualised)	2.8	2.5	4.5	7.7	12.4	14.3
19.ii	Earnings Per Share after Exceptional Item (of ₹ 10/-each)						
	Basic EPS (in ₹) (not annualised)	2.9	2.6	4.7	8.1	13.0	15.2
	Diluted EPS (in ₹) (not annualised)	2.8	2.5	4.5	7.7	12.4	14.3

SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2015 (In ₹Millions)

PARTICULARS	3 months ended 31.12.15	Previous 3 Months Ended 30.09.15	Corresponding 3 Months ended 31.12.14	Year to date figures for current period ended 31.12.15	Year to date figures for the previous period ended 31.12.14	Previous year ended 31.03.15
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
Enterprise Geospatial & Engineering Solutions (EGES)	2,134.94	2,265.73	2,680.86	6,321.23	7,617.40	9,836.68
System Integration & Enterprise IT Solutions (EITS)	7,670.70	7,630.17	6,986.70	23,214.31	19,715.84	26,957.89
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	9,805.64	9,895.90	9,667.56	29,535.54	27,333.24	36,794.57
Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax						
Enterprise Geospatial & Engineering Solutions (EGES)	1,339.31	1,508.67	1,466.94	4,332.25	4,304.73	5,907.59
System Integration & Enterprise IT Solutions (EITS)	1,865.09	1,723.44	1,981.29	5,179.40	5,355.53	6,858.61
TOTAL	3,204.40	3,232.11	3,448.23	9,511.65	9,660.26	12,766.20
Add: Other Income (Un allocable)	198.55	75.16	74.80	351.38	210.20	307.22
Less: Finance Costs (Un allocable)	1,237.50	1,157.05	1,063.14	3,476.09	2,993.20	4,013.37
Less: Depreciation and Amortization Expense (Un allocable)	1,695.73	1,712.38	1,563.06	5,044.58	4,498.63	6,220.08
Profit/(Loss) after exceptional item before tax	469.72	437.84	896.83	1,342.36	2,378.63	2,839.97
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.						

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th February 2016 and have undergone "Limited Review" by Statutory Auditors of the Company.
- Other Income for the quarter ended 31st December, 2015 include ₹ 154.42 Mn being gain on repurchase of US \$ 5,650,000 in principle 8.875% Senior Notes 2019, by M/s Rolta Americas LLC, USA, a wholly owned subsidiary company.
- During the quarter, Company has transferred the "Defence Technology Businesses" as a going concern to its Wholly Owned Subsidiaries for a consideration of ₹ 20,240.10 Mn. as valued by an independent valuer.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped/rearranged wherever necessary.

Place : Mumbai
Date : 12th February 2016

Kamal K Singh
Chairman & Managing Director