



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(In ₹ Millions)

| PART I | | | | | |
|--------|--|------------------------------------|---|------------------------------------|-------------------------------|
| Sr. No | Particulars | Quarter ended 30.06.15 (Unaudited) | Quarter ended 31.03.15 (Ref. note no.6) | Quarter ended 30.06.14 (Unaudited) | Year ended 31.03.15 (Audited) |
| 1 | Net Sales/Income from Operations | 9,834.00 | 9,461.33 | 8,812.77 | 36,794.57 |
| | Total Income from operations | 9,834.00 | 9,461.33 | 8,812.77 | 36,794.57 |
| 2 | Expenses | | | | |
| | a. Cost of materials & technical subcontractors | 4,025.21 | 3,601.38 | 3,307.32 | 12,885.00 |
| | b. Employee benefits expense | 1,936.16 | 1,846.13 | 1,909.74 | 7,909.90 |
| | c. Depreciation and amortization expense | 1,636.47 | 1,721.45 | 1,446.54 | 6,220.08 |
| | d. Other expenses | 797.49 | 907.88 | 635.00 | 3,233.47 |
| | Total Expenses | 8,395.33 | 8,076.84 | 7,298.60 | 30,248.45 |
| 3 | Profit from operations before other income, finance costs and exceptional items (1 - 2) | 1,438.67 | 1,384.49 | 1,514.17 | 6,546.12 |
| 4 | Other income | 77.67 | 97.02 | 73.28 | 307.22 |
| 5 | Profit/(Loss) before finance costs and exceptional items (3 + 4) | 1,516.34 | 1,481.51 | 1,587.45 | 6,853.34 |
| 6 | Finance costs | 1,081.54 | 1,020.17 | 898.51 | 4,013.37 |
| 7 | Profit / (Loss) before exceptional items and tax (5 - 6) | 434.80 | 461.34 | 688.94 | 2,839.97 |
| 8 | Exceptional Item: | -- | -- | -- | -- |
| 9 | Profit/(Loss) after exceptional item before tax (7 - 8) | 434.80 | 461.34 | 688.94 | 2,839.97 |
| 10 | Tax expense | 27.57 | 101.31 | 71.02 | 388.32 |
| 11 | Net Profit/(Loss) after exceptional item and tax (9 - 10) | 407.23 | 360.03 | 617.92 | 2,451.65 |
| 12 | Add/(Less) Minority Share in Loss/(Profit) | -- | -- | 0.03 | 0.01 |
| 13 | Net Profit/(Loss) after tax, minority interest and exceptional item (11 + 12) | 407.23 | 360.03 | 617.95 | 2,451.66 |
| 14 | Paid-up Equity Share Capital (F.V. ₹ 10/- each) | 1,613.29 | 1,613.29 | 1,613.29 | 1,613.29 |
| 15 | Reserves excluding Revaluation Reserves | -- | -- | -- | 13,958.83 |
| 16.i | Earnings Per Share before Exceptional Item (of ₹ 10/-each) | | | | |
| | Basic EPS (in ₹) (not annualised) | 2.5 | 2.2 | 3.8 | 15.2 |
| | Diluted EPS (in ₹) (not annualised) | 2.4 | 2.1 | 3.7 | 14.3 |
| 16.ii | Earnings Per Share after Exceptional Item (of ₹ 10/-each) | | | | |
| | Basic EPS (in ₹) (not annualised) | 2.5 | 2.2 | 3.8 | 15.2 |
| | Diluted EPS (in ₹) (not annualised) | 2.4 | 2.1 | 3.7 | 14.3 |

PART II SELECT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2015

| Sr. No | Particulars | Quarter ended 30.06.15 | Quarter ended 31.03.15 | Quarter ended 30.06.14 | Year ended 31.03.15 |
|--|--|------------------------------------|---------------------------------------|---|---------------------|
| A PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Total Public Shareholding | | | | |
| | Number of Shares | 78,479,917 | 78,683,798 | 79,585,798 | 78,683,798 |
| | Percentage of Shareholding | 48.65 | 48.77 | 49.33 | 48.77 |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged/Encumbered | | | | |
| | Number Of Shares | 14,500,000 | 10,000,000 | 12,500,000 | 10,000,000 |
| | Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | 17.50 | 12.10 | 15.29 | 12.10 |
| | Percentage of shares (as a % of the total Share Capital of the company) | 8.99 | 6.20 | 7.75 | 6.20 |
| | b) Non-encumbered | | | | |
| | Number Of Shares | 68,349,179 | 72,645,298 | 69,243,298 | 72,645,298 |
| | Percentage of shares (as a % of the total Shareholding of promoter and promoter group) | 82.50 | 87.90 | 84.71 | 87.90 |
| | Percentage of shares (as a % of the total Share Capital of the company) | 42.36 | 45.03 | 42.92 | 45.03 |
| B INVESTOR COMPLAINTS FOR THE QUARTER ENDED JUNE 30, 2015 | | | | | |
| | Pending at the beginning of the quarter | Received during the quarter | Disposed of during the quarter | Remaining unresolved at the end of the quarter | |
| | NIL | 337 | 337 | NIL | |

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER ENDED JUNE 30, 2015

(In ₹ Millions)

| PARTICULARS | Quarter ended 30.06.15 (Unaudited) | Quarter ended 31.03.15 (Ref. note no.6) | Quarter ended 30.06.14 (Unaudited) | Year ended 31.03.15 (Audited) |
|---|------------------------------------|---|------------------------------------|-------------------------------|
| Segment Revenue | | | | |
| Enterprise Geospatial & Engineering Solutions (EGES) | 1,920.56 | 2,219.28 | 2,463.78 | 9,836.68 |
| System Integration & Enterprise IT Solutions (EITS) | 7,913.44 | 7,242.05 | 6,348.99 | 26,957.89 |
| Less: Inter segment revenue | -- | -- | -- | -- |
| Net revenue from operations | 9,834.00 | 9,461.33 | 8,812.77 | 36,794.57 |
| Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax | | | | |
| Enterprise Geospatial & Engineering Solutions (EGES) | 1,484.27 | 1,602.86 | 1,384.60 | 5,907.59 |
| System Integration & Enterprise IT Solutions (EITS) | 1,590.87 | 1,503.08 | 1,576.11 | 6,858.61 |
| TOTAL | 3,075.14 | 3,105.94 | 2,960.71 | 12,766.20 |
| Add: Other Income (Un allocable) | 77.67 | 97.02 | 73.28 | 307.22 |
| Less: Finance Costs (Un allocable) | 1,081.54 | 1,020.17 | 898.51 | 4,013.37 |
| Less: Depreciation and Amortization Expense (Un allocable) | 1,636.47 | 1,721.45 | 1,446.54 | 6,220.08 |
| Profit/(Loss) after exceptional item before tax | 434.80 | 461.34 | 688.94 | 2,839.97 |
| Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities. | | | | |

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14th August 2015 and have undergone "Limited Review" by Statutory Auditors of the company.
- Consolidated Revenue for Q1 FY-16 at ₹ 9,834.00 Mn against ₹ 9,461.33 Mn in Q4 FY-15, registering a Q-o-Q growth of 3.9 %.
- Consolidated EBITDA for Q1 FY-16 at ₹ 3,075.14 Mn against ₹ 3,105.94 Mn in Q4 FY-15, registering a Q-o-Q decline of 1.0 %.
- Consolidated Net Profit after exceptional items and tax for Q1 FY-16 at ₹ 407.23 Mn against ₹ 360.03 Mn in Q4 FY-15, registering a Q-o-Q growth of 13.1 %.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax and exceptional item for the Q1 F.Y.16 is ₹ 4,483.54 Mn, ₹ 1,667.90 Mn and ₹ 1,667.90 Mn respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
- The figures of last quarters ended on March 31, 2015 are the balancing figures between audited figures in respect of the years ended March 31, 2015 and the unaudited year to date figures for the period ended December 31, 2014 which were subject to limited review by the auditors of the company.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped/rearranged wherever necessary.
- In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email id recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with company/depository as the case may be.

Place : Mumbai
Date : 14th August 2015

Kamal K Singh
Chairman & Managing Director