



ROLTA INDIA LIMITED

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

(In ₹ Millions)

Sr. No	Particulars	Quarter ended 30.09.15 (Unaudited)	Quarter ended 30.06.15 (Unaudited)	Quarter ended 30.09.14 (Unaudited)	Six Months ended 30.09.15 (Unaudited)	Six Months ended 30.09.14 (Unaudited)	Year ended 31.03.15 (Audited)
1	Net Sales/Income from Operations	9,895.90	9,834.00	8,852.91	19,729.90	17,665.68	36,794.57
	Total Income from operations	9,895.90	9,834.00	8,852.91	19,729.90	17,665.68	36,794.57
2	Expenses						
	a. Cost of materials & technical subcontractors	3,791.02	4,025.21	2,727.58	7,816.23	6,034.90	12,885.00
	b. Employee benefits expense	2,135.72	1,936.16	2,032.35	4,071.88	3,942.09	7,909.90
	c. Depreciation and amortization expense	1,712.38	1,636.47	1,489.03	3,348.85	2,935.57	6,220.08
	d. Other expenses	737.05	797.49	841.66	1,534.54	1,476.66	3,233.47
	Total Expenses	8,376.17	8,395.33	7,090.62	16,771.50	14,389.22	30,248.45
3	Profit from operations before other income, finance costs and exceptional items (1 - 2)	1,519.73	1,438.67	1,762.29	2,958.40	3,276.46	6,546.12
4	Other income	75.16	77.67	62.12	152.83	135.40	307.22
5	Profit/(Loss) before finance costs and exceptional items (3 + 4)	1,594.89	1,516.34	1,824.41	3,111.23	3,411.86	6,853.34
6	Finance costs	1,157.05	1,081.54	1,031.55	2,238.59	1,930.06	4,013.37
7	Profit / (Loss) before exceptional items and tax (5 - 6)	437.84	434.80	792.86	872.64	1,481.80	2,839.97
8	Exceptional Item:						
9	Profit/(Loss) after exceptional item before tax (7 - 8)	437.84	434.80	792.86	872.64	1,481.80	2,839.97
10	Tax expense	14.75	27.57	84.81	42.32	155.83	388.32
11	Net Profit/(Loss) after exceptional item and tax (9 - 10)	423.09	407.23	708.05	830.32	1,325.97	2,451.65
12	Add/(Less) Minority Share in Loss/(Profit)	--	--	--	--	0.03	0.01
13	Net Profit/(Loss) after tax, minority interest and exceptional item (11 + 12)	423.09	407.23	708.05	830.32	1,326.00	2,451.66
14	Paid-up Equity Share Capital (F.V. Rs.10/- each)	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29	1,613.29
15	Reserves excluding Revaluation Reserves						13,958.83
16.i	Earnings Per Share before Exceptional Item (of ₹10/-each)						
	Basic EPS (in ₹) (not annualised)	2.6	2.5	4.4	5.1	8.2	15.2
	Diluted EPS (in ₹) (not annualised)	2.5	2.4	4.2	4.9	7.9	14.3
16.ii	Earnings Per Share after Exceptional Item (of ₹10/-each)						
	Basic EPS (in ₹) (not annualised)	2.6	2.5	4.4	5.1	8.2	15.2
	Diluted EPS (in ₹) (not annualised)	2.5	2.4	4.2	4.9	7.9	14.3

PART II SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

Sr. No	Particulars	Quarter ended 30.09.15	Quarter ended 30.06.15	Quarter ended 30.09.14	Six Months ended 30.09.15	Six Months ended 30.09.14	Year ended 31.03.15
A	PARTICULARS OF SHAREHOLDING						
1	Total Public Shareholding						
	Number of Shares	78,479,917	78,479,917	79,025,798	78,479,917	79,025,798	78,683,798
	Percentage of Shareholding	48.65	48.65	48.98	48.65	48.98	48.77
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number Of Shares	14,500,000	14,500,000	12,500,000	14,500,000	12,500,000	10,000,000
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	17.50	17.50	15.19	17.50	15.19	12.10
	Percentage of shares (as a % of the total Share Capital of the company)	8.99	8.99	7.75	8.99	7.75	6.20
	b) Non-encumbered						
	Number Of Shares	68,349,179	68,349,179	69,803,298	68,349,179	69,803,298	72,645,298
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	82.50	82.50	84.81	82.50	84.81	87.90
	Percentage of shares (as a % of the total Share Capital of the company)	42.36	42.36	43.27	42.36	43.27	45.03
B	INVESTOR COMPLAINTS FOR THE QUARTER ENDED SEPTEMBER 30, 2015						
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed of during the quarter						
	Remaining unresolved at the end of the quarter						
	NIL	270	270	NIL			

SEGMENT-WISE REVENUE AND RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2015

(In ₹ Millions)

PARTICULARS	Quarter ended 30.09.15 (Unaudited)	Quarter ended 30.06.15 (Unaudited)	Quarter ended 30.09.14 (Unaudited)	Six Months ended 30.09.15 (Unaudited)	Six Months ended 30.09.14 (Unaudited)	Year ended 31.03.15 (Audited)
Segment Revenue						
Enterprise Geospatial & Engineering Solutions (EGES)	2,265.73	1,920.56	2,472.76	4,186.29	4,936.54	9,836.68
System Integration & Enterprise IT Solutions (EITS)	7,630.17	7,913.44	6,380.15	15,543.61	12,729.14	26,957.89
Less: Inter segment revenue	--	--	--	--	--	--
Net revenue from operations	9,895.90	9,834.00	8,852.91	19,729.90	17,665.68	36,794.57
Segment Profit/(loss) before Depreciation and amortization expenses, other income, finance cost, exceptional items and tax						
Enterprise Geospatial & Engineering Solutions (EGES)	1,508.67	1,484.27	1,453.19	2,992.94	2,837.79	5,907.59
System Integration & Enterprise IT Solutions (EITS)	1,723.44	1,590.87	1,798.13	3,314.31	3,374.24	6,858.61
TOTAL	3,232.11	3,075.14	3,251.32	6,307.25	6,212.03	12,766.20
Add: Other Income (Un allocable)	75.16	77.67	62.12	152.83	135.40	307.22
Less: Finance Costs (Un allocable)	1,157.05	1,081.54	1,031.55	2,238.59	1,930.06	4,013.37
Less: Depreciation and Amortization Expense (Un allocable)	1,712.38	1,636.47	1,489.03	3,348.85	2,935.57	6,220.08
Profit/(Loss) after exceptional item before tax	437.84	434.80	792.86	872.64	1,481.80	2,839.97
Notes on segment information: Segmental Capital employed: Fixed assets used in the company's business or liabilities contracted have not been identified to any particular reportable segments. The company believes that it is currently not practical to provide segment disclosures relating to total assets and liabilities.						

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 9th November, 2015 and have undergone "Limited Review" by Statutory Auditors of the company.
- Consolidated Revenue for Q2 FY-16 at ₹ 9,895.90 Mn against ₹9,834.00 Mn in Q1 FY-16, registering a Q-o-Q growth of 0.6 %.
- Consolidated EBITDA for Q2 FY-16 at ₹ 3,232.11 Mn against ₹3,075.14 Mn in Q1 FY-16, registering a Q-o-Q growth of 5.1 %.
- Consolidated Profit after tax for Q2 FY-16 at ₹ 423.09 Mn against ₹407.23 Mn in Q1 FY-16, registering a Q-o-Q growth of 3.9 %.
- In accordance with clause 41 of Listing agreement, the company has published consolidated financial results. Standalone Revenue, Profit before tax and Profit after tax and exceptional item for the Q2 FY-16 is ₹4,899.00 Mn, ₹1,652.79 Mn and ₹1,652.79 Mn respectively. The standalone financial results will, however, be made available to the Stock Exchanges where the company's securities are listed and will also be posted on the company's website www.rolta.com.
- Tax Expense includes provision for current tax and deferred tax.
- Previous period figures are regrouped/rearranged wherever necessary.
- In accordance with "Green Initiative in Corporate Governance" by the Ministry of Corporate Affairs, Company will be sending future communications through electronic mode. All those members who have not got their email id recorded or updated with the company or with the depository are requested to register their e-mail address and changes therein with company/depository as the case may be.
- The Unaudited Consolidated statement of assets and liabilities is as under:

Sr.No	Particulars	AS at 30.09.15 (Unaudited)	AS at 31.03.15 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds		
	(a) Share Capital	1,613.29	1,613.29
	(b) Reserves & Surplus	20,527.66	21,401.06
	Sub-total - Shareholder's Funds	22,140.95	23,014.35
2	Minority Interest	-	-
3	Non-Current Liabilities		
	(a) Long-term borrowings	50,235.50	48,067.56
	(b) Deferred Tax Liabilities (net)	540.41	550.53
	(c) Other Long Term Liabilities	-	-
	(d) Long Term Provisions	159.79	206.71
	Sub-total - Non - Current Liabilities	50,935.70	48,824.80
4	Current Liabilities		
	(a) Short Term Borrowings	3,483.62	421.45
	(b) Trade Payables	2,964.15	2,690.30
	(c) Other Current Liabilities	5,888.86	4,998.86
	(d) Short Term Provisions	689.12	726.12
	Sub-total - Current Liabilities	13,025.75	8,836.73
	TOTAL - EQUITY AND LIABILITIES	86,102.40	80,675.88
B	ASSETS		
1	Non-Current Assets		
	(a) Fixed Assets		
	Tangible Assets	45,170.59	43,900.03
	Intangible Assets	4,010.13	4,207.37
	Capital Work in Progress	465.54	966.60
	(b) Goodwill on Consolidation	5,956.42	5,670.93
	(c) Deferred Tax Asset (Net)	-	-
	(d) Long Term Loans & Advances	913.91	839.93
	(e) Other Non-Current Assets	1,080.77	1,062.98
	Sub-total - Non-Current Assets	57,597.36	56,647.84
2	Current Assets		
	(a) Current Investment	-	1.81
	(b) Trade Receivable	15,103.11	12,747.25
	(c) Cash & Bank Balances	3,652.53	5,469.62
	(d) Short Term Loans & Advances	1,395.14	973.90
	(e) Other Current Assets	8,354.26	4,835.46
	Sub-total - Current Assets	28,505.04	24,028.04
	TOTAL-ASSETS	86,102.40	80,675.88

Place : Mumbai
Date : 9th November 2015

Kamal K Singh
Chairman & Managing Director